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TEA MARKET REPORT – Sale 08 held on Monday 28th June, 2021

CTC LEAF: 34,238 packages of Current Season & 520 packages of Old Season teas on offer met with a fairly strong demand.

BROKENS: All well made Brokens were in strong demand and generally sold at firm to occasionally dearer rates. All others were about steady in line with quality. Plain and BLF teas met with a slightly better demand and were mostly firm with less withdrawals.

FANNINGS: Best Fannings continued to be a strong feature and were a dearer market. Others were mostly firm. Plain types saw a better demand and were about steady. BLFs met with a slightly better demand and were mostly firm with less withdrawals.

CTC DUST: 11,267 packages of Current Season & 130 packages of Old Season teas on offer met with a

good demand. Good liquoring Dusts sold well at slightly easier rates. Their mediums were fully firm to slightly dearer market. Plain and BLF saw fair demand but at irregularly easier rates with some withdrawals. Blenders once again lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Today's market followed a similar pattern that of last week whereby well made good liquoring teas attracted more competition and sold well. Blenders were active along with fair interest from the Loose tea buyers. Dusts were a slightly easier market.

Our catalogue (Sale 08): Avg: Tk 212.19, Sold 87.2% & (Sale 07) Avg: Tk 211.88, sold 89.5%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	208-215	205-215	Best	217-225	215-225	PD	193-259	190-247
Medium	202-207	200-205	Good	208-215	207-212	RD	152-280	160-298
Small	203-210	202-210	Medium	202-205	200-205	D	175-265	178-314
Plain	190-195	187-192	Plain	190-195	187-192	CD	170-352	200-359
BLF	168-178	165-175	BLF	168-178	165-175	BLF	152-200	160-210

Exchange Rates 21 June, 2021 Sterling Pound: Tk. 114.5704 dollar: Tk. 83.6702

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP	20	275/-	AKT/LTH
Fannings	* Madhupur	PF	10	264/-	AKT
Clonal Brokens	Kaiyacherra Dalu	GBOP	20	286/-	Salim/AKT
Clonal Fannings	Kaiyacherra Dalu	OF	10	277/-	Imam
PD/RD Incl. Clone	Madhupur	RD(BT1)	10	282/-	Danish
D Incl. Clone	* Madhupur	D(BT1)	20	298/-	Shawon
CD Incl. Clone	Madhupur	CD(BT1)	10	380/-	Hoq Ctg

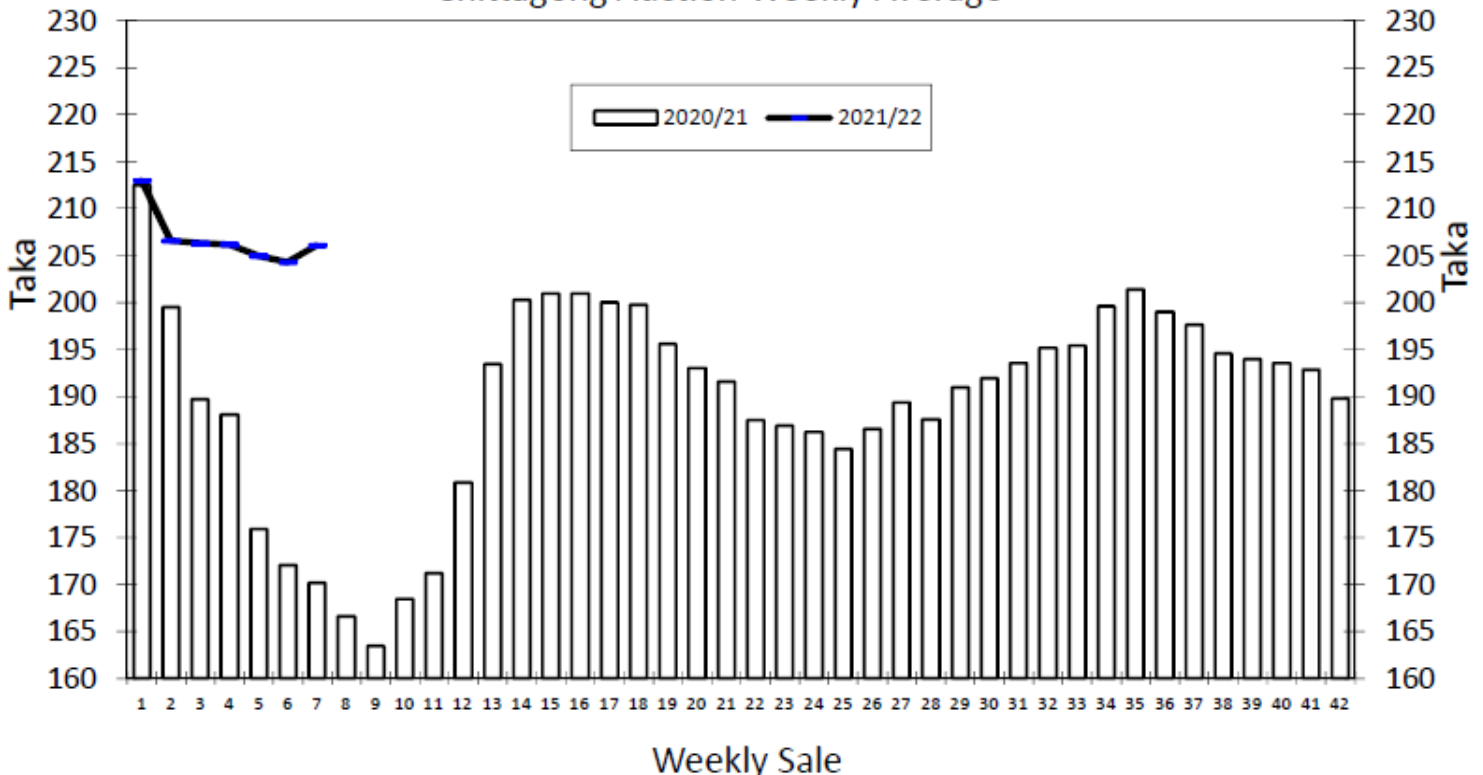
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 08)				Next Sale (Sale 09)			
	Season 2021-2022		Season 2020-2021		Season 2021-2022		Season 2020-2021	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	34,758	1,905,434	51,651	2,825,113	31,765	1,741,993	56,700	3,204,165
Dust	11,397	623,846	8,574	470,528	11,306	619,569	9,813	538,933
Total	46,155	2,529,279	60,225	3,295,640	43,071	2,361,561	66,513	3,743,098

Chittagong Auction Average: (Upto Sale – 07)
Season 2021-22: Tk. 206.09 & Season 2020-21: Tk. 170.18

Chittagong Auction Weekly Average



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2020/21		Season 2021/22		Season 2020/21		Season 2021/22		Season 2020/21		(+/-) Season 2020/21	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,067,789.0	162.76	1,284,185.0	200.05	6,744,676.3	76.6%	179.97	6,676,562.4	72.4%	199.70	-68,113.9	19.73
CTC DUST	340,322.3	193.47	474,023.3	222.45	1,691,339.2	19.2%	201.23	2,344,447.1	25.4%	225.29	653,107.9	24.07
Sub-Total	1,408,111.3	170.18	1,758,208.3	206.09	8,436,015.5	95.8%	184.23	9,021,009.5	97.8%	206.35	584,994.0	22.12
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	17,065.0	0.2%	102.26	17,065.0	102.26
Total	1,408,111.3	170.18	1,758,208.3	206.09	8,436,015.5	95.8%	184.23	9,038,074.5	98.0%	206.15	602,059.0	21.93
Green Tea	1,098.0	350.00	20.0	1,185.00	1,647.2	0.0%	366.67	39.4	0.0%	1,062.72	-1,607.8	696.05
Yellow Tea	0.0	0.00	10.0	2,000.00	0.0	0.0%	0.00	10.0	0.0%	2,000.00	10.0	2,000.00
Total	1,409,209.3	170.32	1,758,238.3	206.11	8,437,662.7	95.8%	184.26	9,038,123.9	98.0%	206.16	600,461.2	21.90
Other (s)	2,772.2	146.23	2,194.0	195.75	372,132.9	99.4%	106.43	187,383.2	2.0%	168.78	-184,749.7	62.35
G.Total	1,411,981.5	170.28	1,760,432.3	206.10	8,809,795.6	100.0%	180.98	9,225,507.1	100%	205.40	415,711.5	24.43

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2020/21		Season 2021/22		Season 2020/21		Season 2021/22		Season 2020/21		(+/-) Season 2020/21	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	55,666.3	0.63%	196.29	0.0	0.0%	0.00	-55,666.3	-196.29
Internal	1,411,981.5	170.28	1,760,432.3	206.10	8,754,129.3	99.37%	180.88	9,225,507.1	100.0%	205.40	471,377.8	24.52
Grand Total	1,411,981.5	170.28	1,760,432.3	206.10	8,809,795.6	100.00%	180.98	9,225,507.1	100.0%	205.40	415,711.5	24.43

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month			Up-to-Date		
		2020	2021	(+/-) 2020	2020	2021	(+/-) 2020
Bangladesh *	May	8.66	6.28	-2.37	12.85	12.20	-0.65
Sri Lanka	May	28.6	30.3	1.7	103.0	135.0	32.0
North India	April	23.8	51.4	27.6	57.6	100.5	42.9
South India	April	39.1	73.4	34.3	113.5	173.3	59.8
All India	April	62.9	124.8	61.9	171.1	273.8	102.7
Kenya	April	49.7	44.3	-5.4	208.2	185.3	-22.9

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

OTHER MARKET(S)

KOLKATA SALE 25- 23RD & 24TH JUNE, 2021

CTC: There was good demand. Select best and good improved liquoring Assams sold well with quality. The remainder was barely steady to easier with fair weights outlisted. Bolder Brokens were a weak feature of the sale.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	485-552	445-499	472-499
GOOD ASSAMS	431-472	391-431	404-458
MED ASSAMS	310-377	283-337	296-364
BEST DOOARS	364-377	350-364	310-337
GOOD DOOARS	323-337	310-323	243-269
MED & PLAINER DOOARS	189-243	189-229	175-202

COONOOR SALE 25- 26TH JUNE, 2021

Good general demand on the best and good categories whilst improved demand was seen on the others at easier rates. The total CTC leaf teas sold this week was **89.27% (1681423kgs)** of the total offering of **1883613Kgs**. Up country buyers and local traders were active at the easier rates.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	175-218	135-156	120-133	112-119	108-110
Medium Brokens	202-255	151-197	127-150	115-125	109-113
Smaller Brokens	190-232	155-182	133-154	119-132	110-117
Fannings	189-232	155-186	139-154	121-137	113-120

SILIGURI SALE 25 - 23RD JUNE, 2021

Good demand for best/good sorts and fair for remainder. Levels across all segment tended irregularly easier. The medium and plainer sorts met with some withdrawals. Buying Pattern: Internal-Main stay. Blenders- HUL operated, TCPL/GGL- Selective.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	364-458	350-445	323-404
MEDIUM/ BETTER MEDIUM	263-350	263-337	243-310
COMMON / BLF	168-249	175-249	175-229

MOMBASA SALE 25- 21ST /22ND /23RD /24TH JUNE, 2021

There was reduced demand for the 198,613 packages (13,048,917.00 kilos) at irregularly easier rates and 18.24% remained unsold.

CTC QUOTATIONS	BP1 - USC	PF1 - USC	PD - USC	D1 - USC
Best	198 - 524	200 - 251	190 - 235	175 - 248
Good	198 - 334	196 - 240	190 - 213	175 - 191
Good Medium	170 - 224	188 - 208	190 - 196	168 - 197
Medium	166 - 228	166 - 205	164 - 210	150 - 194
Lower Medium	128 - 180	123 - 178	100 - 189	080 - 172
Plainer	090 - 154	090 - 154	080 - 144	078 - 134