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TEA MARKET REPORT – Sale 06 held on Monday 14th June, 2021

CTC LEAF: 27,334 packages of Current Season & 560 packages of Old Season teas on offer met with a strong demand at generally higher rates.

BROKENS: All well made clean liquoring Brokens were strongly competed for and advanced in line with quality. These were often dearer by Tk.5/- and more. Medium varieties also saw better demand and were generally firm. Plain types met with fair interest but were often easier. BLF saw fair demand but at irregularly easier rates with some withdrawals.

FANNINGS: A fair selection of improving Invoices were keenly sought after and often advanced by Tk.5/- and more. Other varieties were well supported at around last levels. Plain types met with fair interest but were often easier. BLF saw fair demand but at irregularly easier rates with some withdrawals.

CTC DUST: 9,024 packages of Current Season & 210 packages of Old Season teas on offer met with a

strong demand. Select few lines of Ds met with good competition and advanced by Tk.5/- to Tk.8/- closely following quality. Other good liquoring varieties also sold well at around last levels except for PD and RD which were less in demand and saw fair withdrawals. Their Mediums met with good demand and were fully firm to touch dearer. Plain and BLF saw some interest and were steady to occasionally easier. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: With a higher selection of improving Invoices on offer buyers were more active particularly the Blenders. As a result, all good liquoring teas moved up in price. Loose tea buyers also lent better support than last. Good liquoring Dusts were a strong feature of the sale.

Our catalogue (Sale 06): Avg: Tk 206.86, Sold 92.9% & (Sale 05) Avg: Tk 212.36, sold 76.9%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	200-210 nom	195-200 nom	Best	212-220	208-212	PD	190-249	207-236
Medium	198-204	194-199	Good	204-211	201-204	RD	162-290	185-283
Small	199-207	195-200	Medium	195-202	192-196	D	170-296	203-298
Plain	185-190	180-185	Plain	185-190	180-185	CD	196-330	191-321
BLF	166-174	168-177	BLF	166-174	168-177	BLF	162-212	195-211

Exchange Rates 14 June, 2021 Sterling Pound: Tk. 117.1906 dollar: Tk. 83.6702

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Rangapani	GBOP	10	288/-	AKT
Fannings	Madhupur	PF	10	260/-	AKT
Clonal Brokens	Kaiyacherra Dalu	GBOP	11	295/-	AKT
Clonal Fannings	* Madhupur	PF(BT1)	10	287/-	Hossain Tea
PD/RD Incl. Clone	Madhupur	RD(BT1)	10	294/-	Danish
D	* Madhupur	D(BT1)	10	296/-	MA
CD	* Madhupur	CD(BT1)	10	330/-	Shawon

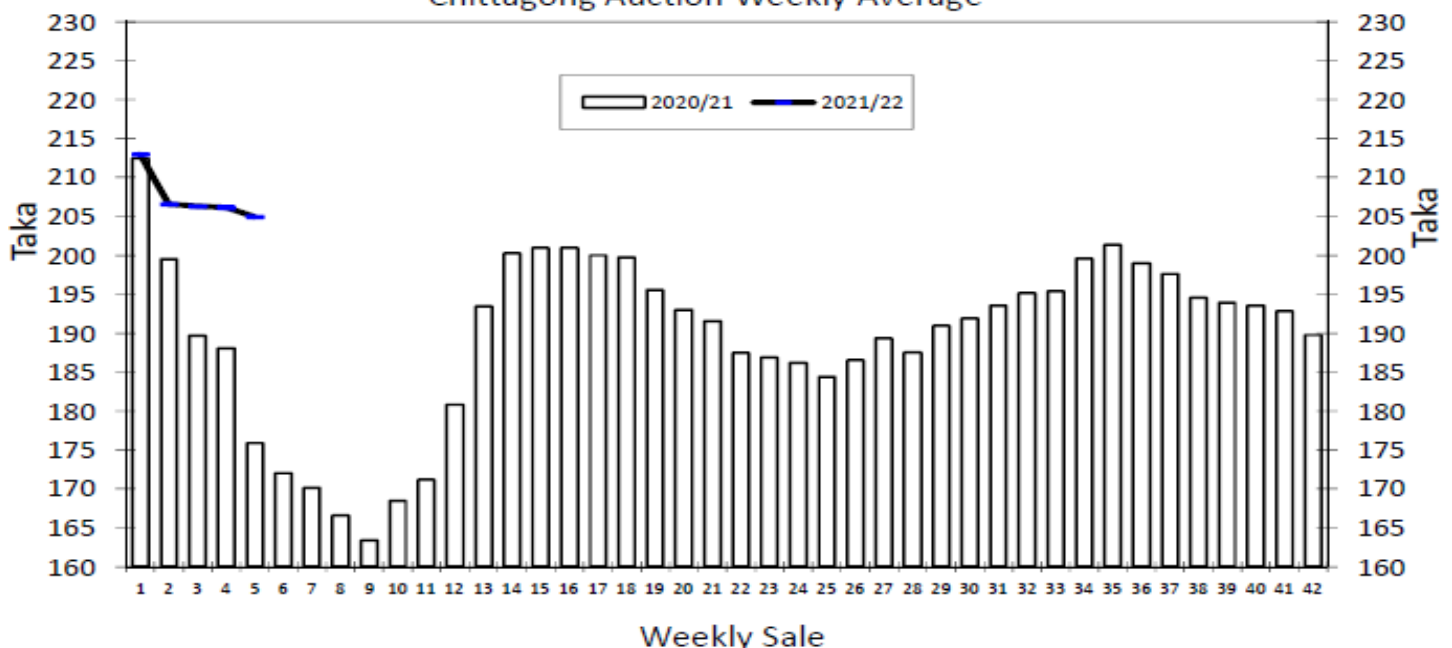
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 06)				Next Sale (Sale 07)			
	Season 2021-2022		Season 2020-2021		Season 2021-2022		Season 2020-2021	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	27,894	1,501,784	44,398	2,434,711	28,647	1,571,001	48,189	2,626,301
Dust	9,234	502,245	8,510	467,366	9,837	539,068	8,828	483,774
Total	37,128	2,004,029	52,908	2,902,077	38,484	2,110,069	57,017	3,110,075

Chittagong Auction Average: (Upto Sale – 05)
Season 2021-22: Tk. 204.96 & Season 2020-21: Tk. 175.91

Chittagong Auction Weekly Average



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2020/21		Season 2021/22		Season 2020/21		Season 2021/22		(+/-) Season 2020/21			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,049,032.0	170.17	992,307.7	198.70	4,640,677.5	76.6%	186.90	4,215,487.9	72.1%	200.35	-425,189.6	13.45
CTC DUST	305,573.8	195.62	319,763.8	224.40	1,068,964.5	17.7%	206.18	1,441,190.9	24.7%	226.50	372,226.4	20.31
Sub-Total	1,354,605.8	175.91	1,312,071.5	204.96	5,709,642.0	94.3%	190.51	5,656,678.8	96.8%	207.02	-52,963.2	16.50
ORTHODOX	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	17,065.0	0.3%	102.26	17,065.0	102.26
Total	1,354,605.8	175.91	1,312,071.5	204.96	5,709,642.0	94.3%	190.51	5,673,743.8	97.1%	206.70	-35,898.2	16.19
GREEN TEA	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	19.4	0.0%	936.65	19.4	936.65
Total	1,354,605.8	175.91	1,312,071.5	204.96	5,709,642.0	94.3%	190.51	5,673,763.2	97.1%	206.70	-35,878.8	16.19
Other (s)	72,898.7	101.02	0.0	0.00	346,084.9	99.1%	106.31	171,478.8	100.0%	168.51	-174,606.1	62.20
G.Total	1,427,504.5	172.09	1,312,071.5	204.96	6,055,726.9	100.0%	185.70	5,845,242.0	100%	205.58	-210,484.9	19.88

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2020/21		Season 2021/22		Season 2020/21		Season 2021/22		(+/-) Season 2020/21			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	38,100.4	188.59	0.0	0.00	55,666.3	0.92%	196.29	0.0	0.0%	0.00	-55,666.3	-196.29
Internal	1,389,404.1	171.63	1,312,071.5	204.96	6,000,060.6	99.08%	185.60	5,845,242.0	100.0%	205.58	-154,818.6	19.98
Grand Total	1,427,504.5	172.09	1,312,071.5	204.96	6,055,726.9	100.00%	185.70	5,845,242.0	100.0%	205.58	-210,484.9	19.88

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month			Up-to-Date		
		2020	2021	(+/-) 2020	2020	2021	(+/-) 2020
Bangladesh *	April	2.37	3.93	1.57	4.19	5.92	1.73
North India	April	23.8	51.4	27.6	57.6	100.5	42.9
South India	April	39.1	73.4	34.3	113.5	173.3	59.8
All India	April	62.9	124.8	61.9	171.1	273.8	102.7
Kenya	April	49.7	44.3	-5.4	208.2	185.3	-22.9
Sri Lanka	April	20.8	29.5	8.7	74.5	104.1	29.6

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

OTHER MARKET(S)

KOLKATA SALE 23- 11TH /12TH JUNE 2021

CTC: There was good demand. Select best Assams were around last levels. Most other Assams and Dooars met with an easier market. here was only limited interest from export accounts. Local buyers were active on the Dooars.

Tea Category USC/KG	All categories
BEST ASSAMS	478-519
GOOD ASSAMS	410-464
MED ASSAMS	314-382
GOOD DOOARS	328-396
MED & PLAINER DOOARS	191-287

COONOOR SALE 23- 11TH JUNE, 2021 205-314

CTC : Fair demand on the best categories whilst weak demand was seen on the remainders. The total CTC leaf teas sold this week was 57.92 % (1067344kgs) of the total offering of 1842830Kgs

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	188-205	146-176	141-145	134-139	128-132
Medium Brokens	203-268	158-202	150-157	137-149	130-135
Smaller Brokens	212-254	165-208	156-164	141-154	135-139
Fannings	205-244	165-203	157-164	141-156	134-139

SILIGURI SALE 23- 10TH JUNE, 2021

Strong demand for best/good sorts at firm to dearer levels. Better medium/medium met with good demand at irregular & easier levels. Plainer sorts saw correction in levels & met with some withdrawals.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	389-491	382-478	348-437
MEDIUM/ BETTER MEDIUM	300-382	294-369	266-334
COMMON / BLF	191-287	191-280	198-253

MOMBASA SALE 23-7TH, 8TH, 9TH & 10TH JUNE, 2021

There was fair general demand for the 194,254 packages (12,755,282.00 kilos) at irregularly easier rates following quality and 14.77% remained unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
Best	215 – 524	206 – 292	210 – 302	182 – 263
Good	186 – 453	204 – 226	204 – 252	174 – 210
Good Medium	175 – 250	200 – 218	206 – 217	170 – 200
Medium	170 – 231	172 – 214	172 – 223	152 – 196
Lower Medium	132 – 192	134 – 182	120 – 230	082 – 206
Plainer	094 – 178	088 – 182	095 – 185	084 – 153