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TEA MARKET REPORT – Sale 05 held on Monday 7th June, 2021

CTC LEAF: 24,550 packages of Current Season & 470 packages of Old Season teas on offer met with quite a fair demand.

BROKENS: A small weight of well made clean liquoring Brokens sold well mostly at about steady rates. A few improved Invoices were well competed for and were dearer. Medium types saw fair interest but were easier than last by Tk.2/- to Tk.3/-. Plain types saw some demand at lower rates whilst BLF teas were in less demand and there were more withdrawals.

FANNINGS: Select few improved Invoices were well competed for and were firm to dearer. Mediums met with fair interest but were easier. Plain types were much easier than last. There were more withdrawals. BLF teas followed a similar trend.

CTC DUST: 6,384 packages of Current Season & 60 packages of Old Season teas on offer met with a good demand. Best and good liquoring Dusts were in good

demand and sold well at around last levels except for CDs which were easier by Tk.10/- to Tk. 15/- following quality. Mediums met with a fair interest and were a little easier. Plain and BLF met with only a fair demand at lower rates and there were several withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: There were only a few improved Invoices in this week's sale which witnessed a fairly strong competition from all sections of the market and this resulted in higher prices. However, the bulk of the teas which were of plain descriptions met with only a fair demand and there were generally more withdrawals. Blenders were again the mainstay of the market with a little interest from the Loose tea buyers.

Dusts sold well.

Our catalogue (Sale 05): Avg: Tk 212.65, Sold 73.8% & (Sale 04) Avg: Tk 213.89, sold 76.3%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	195-200 nom	195-200 nom	Best	208-212	207-212	PD	207-236	206-234
Medium	194-199	195-200	Good	201-204	202-205	RD	185-283	175-277
Small	195-200	196-202	Medium	192-196	192-198	D	203-298	195-286
Plain	180-185	180-185	Plain	180-185	180-185	CD	191-321	200-350
BLF	168-177	170-177	BLF	168-177	170-177	BLF	195-211	175-215

Exchange Rates 07 June, 2021 Sterling Pound: Tk. 117.4569, dollar: Tk. 83.6702

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Rangapani	GBOP	10	280/-	Aaria
Fannings	* Madhupur	PF	10	262/-	Aftab
Clonal Brokens	Kaiyacherra Dalu	GBOP	10	301/-	GT
Clonal Fannings	Kaiyacherra Dalu	OF	10	268/-	Tara
PD/RD Incl. Clone	* Madhupur	RD	10	283/-	Shawon
D	* Madhupur	D	10	298/-	Shawon
CD	* Madhupur	CD(BT1)	10	321/-	Shawon

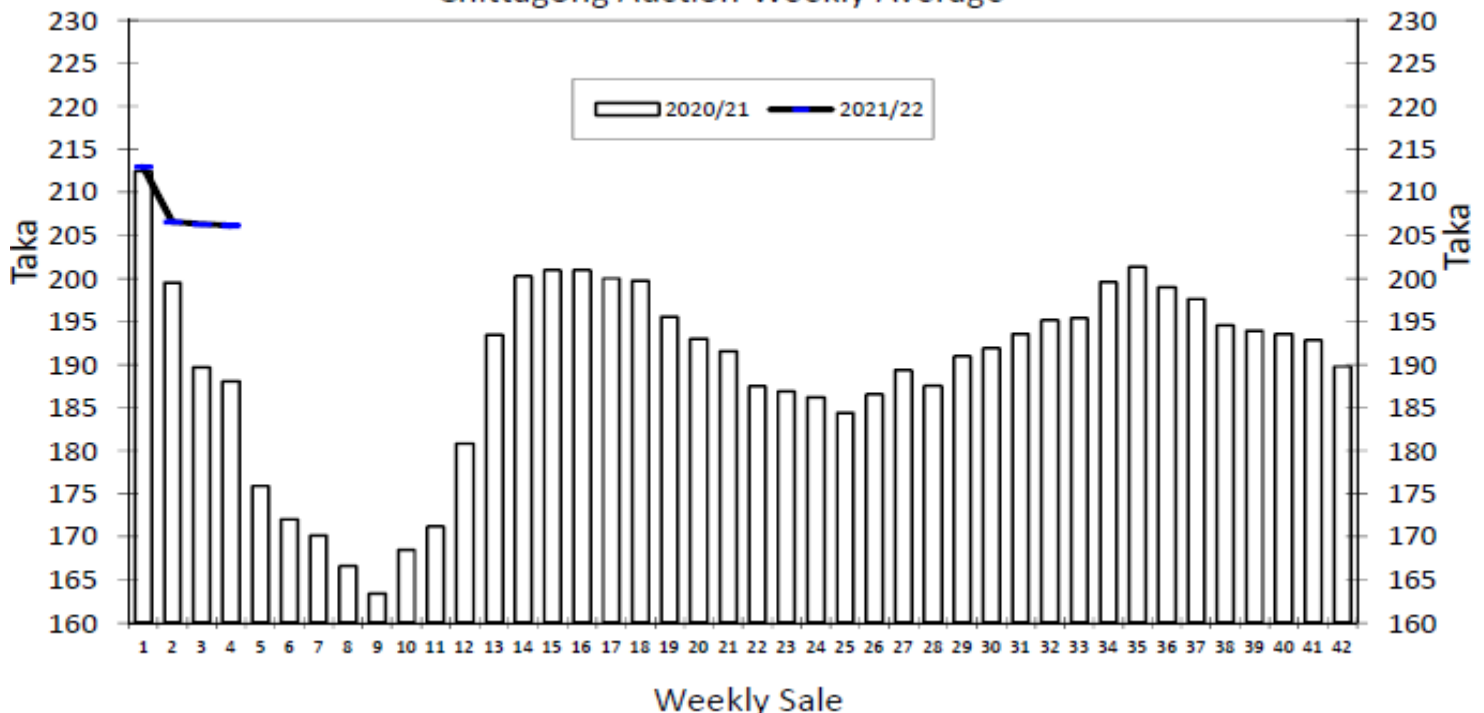
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 05)				Next Sale (Sale 06)			
	Season 2021-2022		Season 2020-2021		Season 2021-2022		Season 2020-2021	
Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	
Leaf	25,020	1,364,227	47,630	2,595,448	28,001	1,535,575	44,398	2,434,711
Dust	6,444	351,918	9,113	500,612	8,954	490,679	8,510	467,366
Total	31,464	1,716,145	56,743	3,096,060	36,955	2,026,254	52,908	2,902,077

Chittagong Auction Average: (Upto Sale – 04)
Season 2021-22: Tk. 206.20 & Season 2020-21: Tk. 188.04

Chittagong Auction Weekly Average



Chittagong Auction Statistics - Sale: 04
Quantities of Teas Sold & Average Prices Realised

Updated on: 07 June 2021

Category	For the Sale				Up-to-Date Sale							
	Season 2020/21		Season 2021/22		Season 2020/21		Season 2021/22		(+/-) Season 2020/21			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,107,574.5	183.00	896,446.0	198.81	3,591,645.5	77.6%	191.79	3,223,180.2	71.1%	200.87	-368,465.3	9.08
CTC DUST	308,852.5	206.12	325,512.5	226.53	763,390.7	16.5%	210.41	1,121,427.1	24.7%	227.10	358,036.4	16.69
Sub-Total	1,416,427.0	188.04	1,221,958.5	206.20	4,355,036.2	94.1%	195.05	4,344,607.3	95.8%	207.64	-10,428.9	12.58
ORTHODOX	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	17,065.0	0.4%	102.26	17,065.0	102.26
Total	1,416,427.0	188.04	1,221,958.5	206.20	4,355,036.2	94.1%	195.05	4,361,672.3	96.2%	207.22	6,636.1	12.17
GREEN TEA	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	19.4	0.0%	936.65	19.4	936.65
Total	1,416,427.0	188.04	1,221,958.5	206.20	4,355,036.2	94.1%	195.05	4,361,691.7	96.2%	207.23	6,655.5	12.17
Other (s)	155,839.1	109.56	30,165.5	170.57	273,186.2	99.6%	107.73	171,478.8	100.0%	168.51	-101,707.4	60.78
G.Total	1,572,266.1	180.27	1,252,124.0	205.34	4,628,222.4	100.0%	189.90	4,533,170.5	100%	205.76	-95,051.9	15.86

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2020/21		Season 2021/22		Season 2020/21		Season 2021/22		(+/-) Season 2020/21			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	17,565.9	0.38%	213.00	0.0	0.0%	0.00	-17,565.9	-213.00
Internal	1,572,266.1	180.27	1,252,124.0	205.34	4,610,656.5	99.62%	189.81	4,533,170.5	100.0%	205.76	-77,486.0	15.95
Grand Total	1,572,266.1	180.27	1,252,124.0	205.34	4,628,222.4	100.00%	189.90	4,533,170.5	100.0%	205.76	-95,051.9	15.86

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month			Up-to-Date		
		2020	2021	(+/-) 2020	2020	2021	(+/-) 2020
Bangladesh *	April	2.37	3.93	1.57	4.19	5.92	1.73
North India	April	23.8	51.4	27.6	57.6	100.5	42.9
South India	April	39.1	73.4	34.3	113.5	173.3	59.8
All India	April	62.9	124.8	61.9	171.1	273.8	102.7
Kenya	March	54.9	48.7	-6.2	158.6	141.0	-17.6
Sri Lanka	March	13.5	28.4	14.9	53.6	74.0	20.4

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

General + Other Market(s) This/Last Week

KOLKATA SALE 21- 2ND & 3RD JUNE, 2021

CTC Leaf: There was good demand. Best & good Assams met with competition and sold at fully firm to dearer rates. The remainder was irregular around last. Better Dooars were around last. Other varieties, especially the medium & plainer sorts were easier. Western India segments competed with the major Blender for brighter liquoring Assams. Exporters were silent. Local buyers were active on the Dooars.

Tea Category USC/KG	All categories
BEST ASSAMS	507-548
GOOD ASSAMS	425-494
MED ASSAMS	329-398
GOOD DOOARS	357-425

SILIGURI SALE 22- 4TH JUNE, 2021

Good demand for best/good sorts at firm to occasionally dearer levels. Better medium/medium tended irregular and followed quality. Plainer sorts were steady to easier with some withdrawals.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	398-480	398-473	343-432
MEDIUM/ BETTER MEDIUM	309-391	288-384	261-329
COMMON / BLF	213-295	213-288	213-254

COONOOR SALE 21- 5TH JUNE, 2021

Good general demand was seen this week with improved absorption of teas among all sorts of teas. The total CTC leaf teas sold this week was 69.04 % (1176167kgs) of the total offering of 1703604 Kgs. The lower end of the best category teas sold steady, however the top end declined by Rs 8/10 or more.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	185-196	151-184	145-149	138-144	132-137
Medium Brokens	213-245	158-211	156-174	144-155	133-143
Smaller Brokens	217-255	176-211	162-174	151-160	144-149
Fannings	206-247	176-203	163-174	151-162	143-149

MOMBASA SALE 22- 31ST MAY, 2021

Good general demand prevailed for the 194,678 packages (12,884,000.50 kilos) at irregular levels closely following quality with 11.41% unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
Best	221 – 512	216 – 282	215 – 306	188 – 255
Good	188 – 392	210 – 236	210 – 280	188 – 212
Good Medium	186 – 296	200 – 226	210 – 224	164 – 206
Medium	175 – 224	173 – 217	180 – 226	142 – 223
Lower Medium	125 – 196	126 – 196	120 – 236	090 – 226
Plainer	090 – 170	080 – 182	100 – 190	088 – 176