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TEA MARKET REPORT – Sale 33 held on Monday 11th January, 2021

CTC LEAF: 40,280 packages of Current Season teas on offer met with a strong demand.

BROKENS: Good Brokens particularly the BOPs were in strong demand and were mostly a dearer market following competition. Their smaller Brokens also met with a strong demand and were mostly firm to occasionally dearer. Mediums were about steady. Plain and BLF teas sold at around last levels.

FANNINGS: Best Fannings were a strong feature and were dearer with competition whilst the remainder saw a better demand and were mostly firm. Plain and BLF types sold well at around last levels with a few withdrawals.

CTC DUST: 9,711 packages of Current Season teas on offer met with quite a strong demand. Good liquoring

Dusts sold well at around last levels. Their Mediums met with some competition and were fully firm to slightly dearer. Plain and BLF teas were also a good market and tended slightly dearer with less withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Bright liquoring teas were the strongest feature of the sale and these were mostly sought after by the Blenders. There was also fair enquiry from the Loose tea buyers particularly for the brighter Brokens. Furthermore, all other grades received better support and as a result, prices moved on a broad front.

Dusts sold well.

Our catalogue (Sale 33): Avg: Tk 205.76, Sold 91.7% & (Sale 32) Avg: Tk 200.72, sold 90.9%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	175-185 nom	175-180 nom	Best	205-212	203-208	PD	193-280	202-275
Medium	178-188	177-185	Good	197-202	194-199	RD	172-280	170-273
Small	188-208	185-205	Medium	185-190	183-188	D	187-304	185-301
Plain	170-175	165-170	Plain	170-175	165-170	CD	145-308	155-286
BLF	160-170	155-165	BLF	160-170	155-165	BLF	148-201	155-211

Exchange Rates 11th January, 2021 Sterling Pound: Tk. 112.0406 dollar: Tk. 83.6702

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP	20	238/-	Unilever/AKT
Fannings	* Balisera/Madhupur	PF	30/10	238/-	Danish/Ispahani
Clonal Brokens	Kaiyacherra Dalu	GBOP	10	312/-	Padma
Clonal Fannings	Clevedon	OF	20	270/-	Jamuna
PD/RD	* Balisera/*Daragaon	RD/PD	10 /10	280/-	AKT
D	* Daragaon	D	20	304/-	AKT/Shawon
CD	* Amrail	CD	20	308/-	TS/JTC

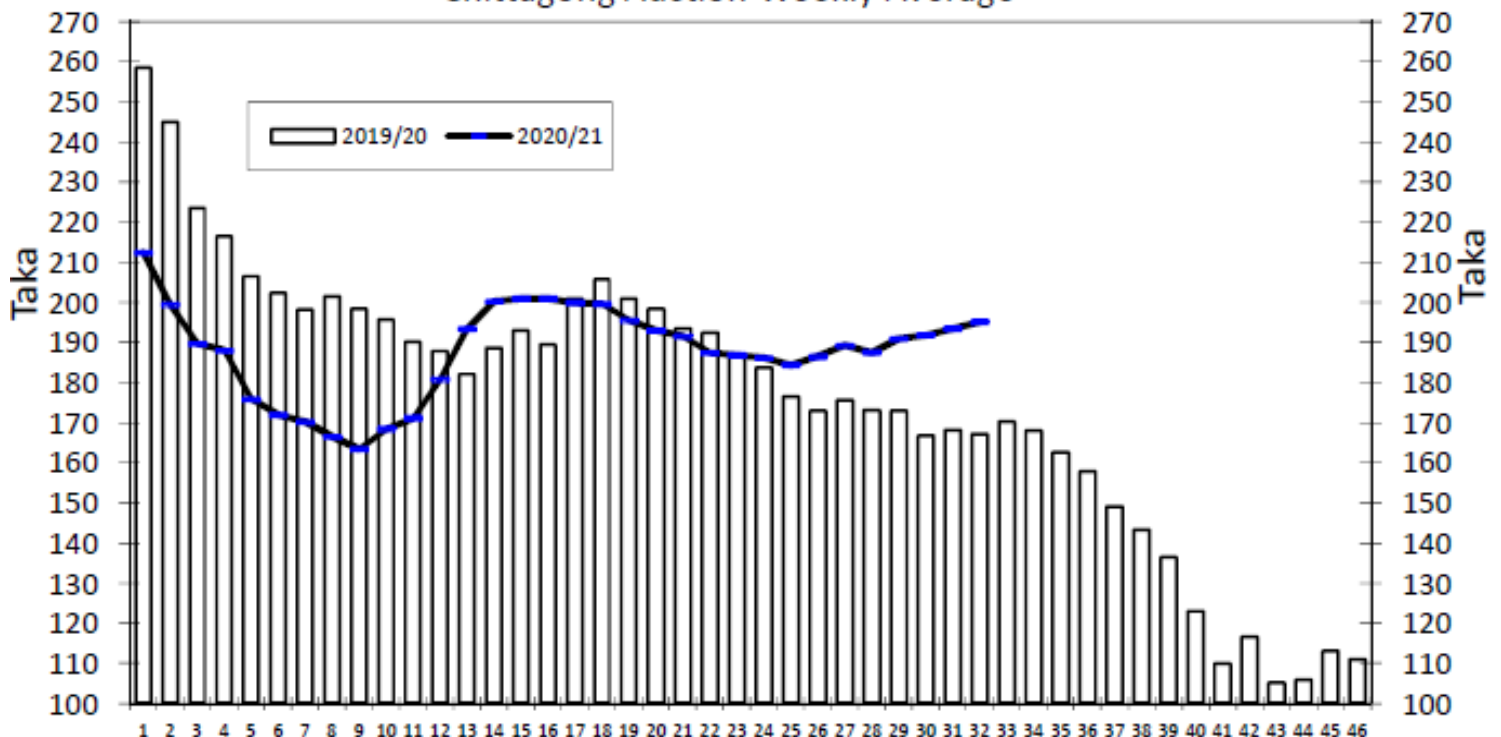
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 33)				Next Sale (Sale 34)			
	Season 2020-2021		Season 2019-2020		Season 2020-2021		Season 2019-2020	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	40,280	2,207,344	64,208	3,516,827	37,217	2,040,980	43,979	2,408,819
Dust	9,711	532,163	9,726	533,698	9,868	540,766	6,292	345,654
Total	49,991	2,739,507	73,934	4,050,525	47,085	2,581,747	50,271	2,754,473

Chittagong Auction Average: Sale 32
Season 2020/21: Tk. 195.18 & Season 2019/20: Tk. 167.19

Chittagong Auction Weekly Average



Weekly Sale

Chittagong Auction Statistics - Sale: 32

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2019/20		Season 2020/21		Season 2019/20		Season 2020/21		(+/-) Season 2019/20			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	2,248,184.5	162.95	1,851,866.5	188.02	54,169,857.0	81.6%	188.99	52,125,318.3	79.3%	181.38	-2,044,538.7	-7.62
CTC DUST	460,064.0	187.91	461,570.4	223.91	11,883,783.9	17.9%	199.13	13,108,724.8	19.9%	213.93	1,224,940.9	14.80
Sub-Total	2,708,248.5	167.19	2,313,436.9	195.18	66,053,640.9	99.5%	190.82	65,234,043.1	99.3%	187.92	-819,597.8	-2.90
ORTHODOX	0.0	0.00	0.0	0.00	297.5	0.0%	236.77	25,991.0	0.0%	121.18	25,693.5	-115.59
Total	2,708,248.5	167.19	2,313,436.9	195.18	66,053,938.4	99.5%	190.82	65,260,034.1	99.3%	187.89	-793,904.3	-2.93
GREEN TEA	0.0	0.00	48.0	1,755.73	3,572.0	0.01%	475.00	14,804.7	0.0%	444.86	11,232.7	-30.14
Total	2,708,248.5	167.19	2,313,484.9	195.22	66,057,510.4	99.5%	190.83	65,274,838.8	99.3%	187.95	-782,671.6	-2.88
Other (s)	11,529.0	105.31	0.0	0.00	350,253.9	0.5%	79.21	444,692.7	99.8%	112.47	94,438.8	33.26
G.Total	2,719,777.5	166.93	2,313,484.9	195.22	66,407,764.3	100.0%	190.25	65,719,531.5	100%	187.44	-688,232.8	-2.81

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2019/20		Season 2020/21		Season 2019/20		Season 2020/21		(+/-) Season 2019/20			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	41,928.6	94.18	0.0	0.00	148,843.5	0.03%	107.01	134,400.8	0.2%	199.36	-14,442.7	92.35
Internal	2,677,848.9	168.06	2,313,484.9	195.22	66,258,920.8	99.97%	190.43	65,585,130.7	99.8%	187.42	-673,790.1	-3.01
Grand Total	2,719,777.5	166.93	2,313,484.9	195.22	66,407,764.3	100.00%	190.25	65,719,531.5	100.0%	187.44	-688,232.8	-2.81

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month			Up-to-Date		
		2019	2020	(+/-) 2019	2019	2020	(+/-) 2019
Bangladesh *	November	10.30	10.50	0.19	89.65	79.43	-10.2
Sri Lanka	November	24.0	24.8	0.8	278.2	249.9	-28.3
North India	November	117.7	127.6	9.9	1122.9	980.5	-142.4
South India	November	21.8	21.4	-0.4	200.9	201.2	0.3
All India	November	139.5	149.0	9.5	1323.8	1181.7	-142.1
Kenya	October	46.3	48.2	1.9	363.1	467.4	104.3

OTHER MARKET(S)

SILIGURI SALE 01- 6th JANUARY, 2021

LEAF: Strong demand. Best/good sorts tended firm to dearer and sold readily. Better medium/medium were steady to easier following quality. Plainer sorts tended dearer. DUST: Strong demand at firm to dearer levels. Buying Pattern: All sections operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	299-415	293-408	272-327
MEDIUM / BETTER MEDIUM	218-293	218-286	211-265
COMMON / BLF	170-211	170-211	170-204

COONOOR SALE 01- 8th JANUARY, 2021

Market opened to an overall strong demand. The total CTC leaf teas sold this week was 95.36 % (1157701 kgs) of the total offering of 1214030 Kgs. The best and the good liquoring larger Brokens were dearer by Rs. 10/- to 15/- and sometimes more on quality and competition. The good, better medium, medium and plainer teas sold at substantially dearer rates especially on the smaller Brokens and Fannings, more so as the sale progressed. The major Blenders were fairly active. Upcountry buyers were the mainstay of the market, whilst the packeteers in this segment were selective. The other regional buyers lent useful support. Internal and the local traders operated actively at higher levels. Exporters continued to be active on the bolder Brokens and Fannings especially the blacker, cleaner sorts.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	207-240	178-203	169-177	161-167	150-159
Medium Brokens	216-318	193-214	177-192	167-176	154-166
Smaller Brokens	227-308	196-220	185-195	177-184	163-176
Fannings	214-274	196-212	182-195	177-181	163-176

MOMBASA SALE -1- 4th, 5th & 6th JANUARY, 2021

Improved and strong general demand for the 162,380 packages (10,629,244.00 kilos) in the market and 12.92%.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PDUST – USC	DUST1 - USC
Best	240 – 489	244– 326	241 – 290	220 – 290
Good	240 – 326	238 – 262	236 – 260	222 – 250
Good Medium	234 – 300	230 – 258	237 – 260	180 – 244
Medium	212 – 262	208 – 227	220 – 266	170 – 216
Lower Medium	138 – 194	122 – 200	118 – 216	110 – 204
Plainer	120 – 182	110 – 178	108 – 172	110 – 158