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TEA MARKET REPORT – Sale 32 held on Monday 4th January, 2021

CTC LEAF: 39,317 packages of Current Season teas on offer met with a good general demand.

BROKENs: All good liquoring Broken s met with a strong demand and were generally firm to occasionally dearer following competition. All other Broken s saw a better demand and were mostly firm. Plain and BLF types witnessed some interest and sold at around last levels.

FANNINGS: Good liquoring Fannings met with a better demand and sold readily at around last levels and were often slightly dearer following competition. Medium and others were about firm. Plain and BLF teas sold fairly well although there were a few withdrawals.

CTC DUST: 9,438 packages of Current Season teas on offer met with a fairly strong demand. Good liquoring

teas sold well at around last levels. Their Medium s were fully firm to slightly dearer following quality. Plain and BLF Dusts met with less demand with a few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Market started off with a better demand than last and with the progress of sale it improved further particularly for the brighter teas. Blenders were more active and also there was fair interest from the Loose tea buyers.

Dusts were a dearer market.

Our catalogue (Sale 32): Avg: Tk 201.05, Sold 90.1% & (Sale 31) Avg: Tk 202.89, sold 87.6%.

Quotations – This Week – (In Taka)

Broken s	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	175-180 nom	170-175 nom	Best	203-208	200-207	PD	202-275	162-277
Medium	177-185	175-182	Good	194-199	192-197	RD	170-273	160-316
Small	185-205	183-205	Medium	183-188	180-185	D	185-301	166-315
Plain	165-170	160-170	Plain	165-170	160-170	CD	155-286	180-380
BLF	155-165	155-165	BLF	155-165	155-165	BLF	155-211	170-208

Exchange Rates 4th January, 2021 Sterling Pound: Tk. 113.6553 dollar: Tk. 83.6702

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Broken s	* Madhupur	GBOP(S)	20	240/-	Ispahani
Fannings	* Madhupur	PF	30	240/-	Ispahani/AKT
Clonal Broken s	Kaiyacherra Dalu	GBOP	12	300/-	AKT
Clonal Fannings	Clevedon	OF	20	261/-	HTA/Jamuna
PD/RD	* Daragaon	PD	10	291/-	AKT
D	* Daragaon	D	10	301/-	AKT
CD	* Amrail	CD	10	386/-	Shawon

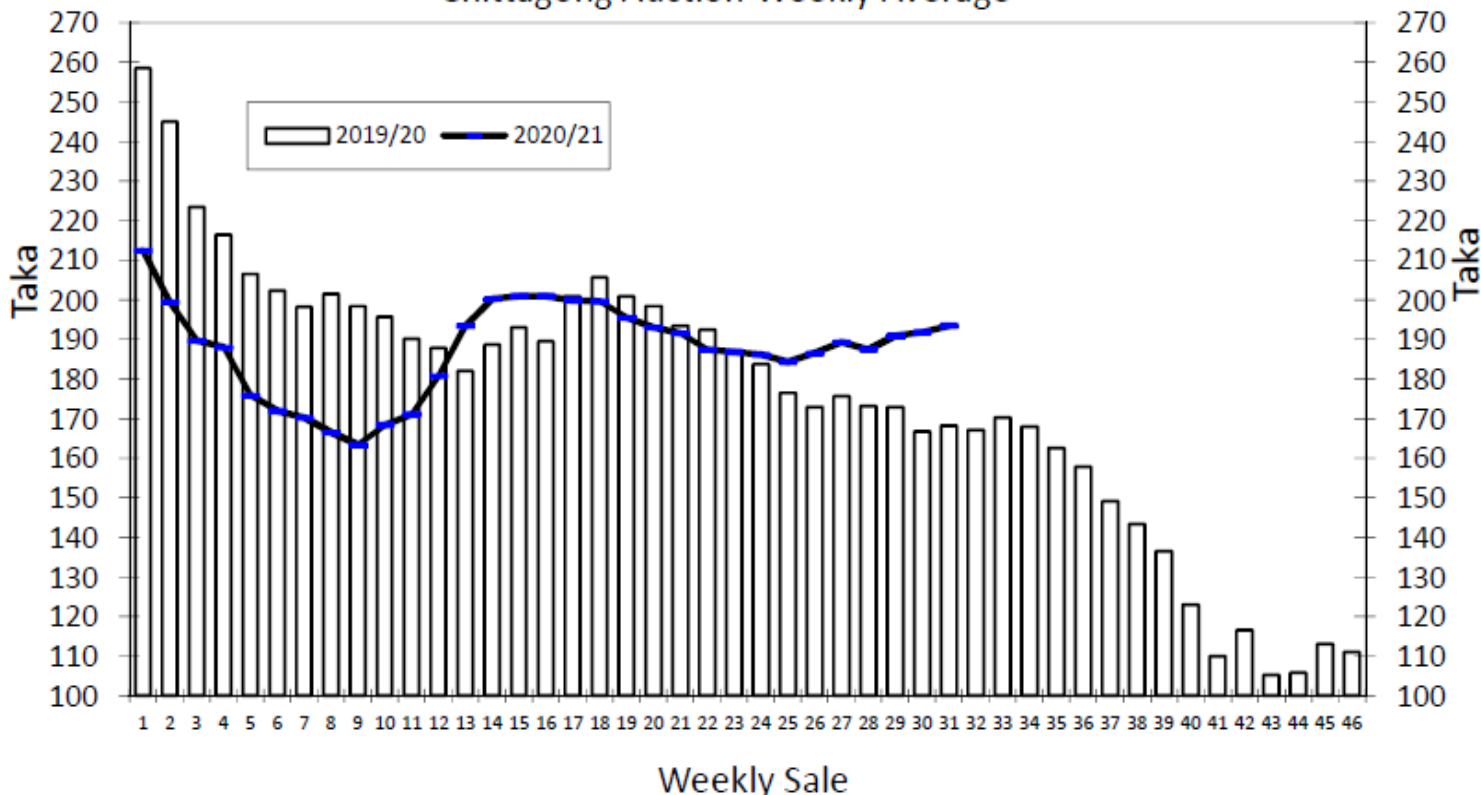
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 32)				Next Sale (Sale 33)			
	Season 2020-2021		Season 2019-2020		Season 2020-2021		Season 2019-2020	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	39,317	2,154,572	75,416	4,129,881	40,280	2,208,955	64,208	3,516,827
Dust	9,438	517,202	11,728	643,984	9,711	532,163	9,726	533,698
Total	48,755	2,671,774	87,144	4,773,865	49,991	2,741,118	73,934	4,050,525

Chittagong Auction Average: Sale 31
Season 2020/21: Tk. 193.54 & Season 2019/20: Tk. 168.15

Chittagong Auction Weekly Average



Chittagong Auction Statistics - Sale: 31
Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2019/20		Season 2020/21		Season 2019/20		Season 2020/21		(+/-) Season 2019/20			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	2,102,310.5	165.10	1,646,640.2	184.98	51,921,672.5	81.5%	190.12	50,273,451.8	79.3%	181.13	-1,648,220.7	-8.99
CTC DUST	419,111.7	183.44	495,576.3	221.98	11,423,719.9	17.9%	199.58	12,647,154.4	19.9%	213.57	1,223,434.5	13.99
Sub-Total	2,521,422.2	168.15	2,142,216.5	193.54	63,345,392.4	99.5%	191.83	62,920,606.2	99.2%	187.65	-424,786.2	-4.18
ORTHODOX	0.0	0.00	0.0	0.00	297.5	0.0%	236.77	25,991.0	0.0%	121.18	25,693.5	-115.59
Total	2,521,422.2	168.15	2,142,216.5	193.54	63,345,689.9	99.5%	191.83	62,946,597.2	99.3%	187.62	-399,092.7	-4.20
GREEN TEA	0.0	0.00	9,475.0	403.16	3,572.0	0.01%	475.00	14,751.7	0.0%	440.23	11,179.7	-34.77
Total	2,521,422.2	168.15	2,151,691.5	194.46	63,349,261.9	99.5%	191.84	62,961,348.9	99.3%	187.68	-387,913.0	-4.16
Other (s)	6,305.5	85.12	3,296.0	162.18	338,724.9	0.5%	78.33	444,692.7	99.8%	112.47	105,967.8	34.14
G.Total	2,527,727.7	167.95	2,154,987.5	194.41	63,687,986.8	100.0%	191.24	63,406,041.6	100%	187.16	-281,945.2	-4.09

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2019/20		Season 2020/21		Season 2019/20		Season 2020/21		(+/-) Season 2019/20			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	61,042.0	94.50	4,122.0	207.60	106,914.9	0.03%	112.04	134,400.8	0.2%	199.36	27,485.9	87.32
Internal	2,466,685.7	169.76	2,150,865.5	194.39	63,581,071.9	99.97%	191.37	63,271,640.8	99.8%	187.14	-309,431.1	-4.24
Grand Total	2,527,727.7	167.95	2,154,987.5	194.41	63,687,986.8	100.00%	191.24	63,406,041.6	100.0%	187.16	-281,945.2	-4.09

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month			Up-to-Date		
		2019	2020	(+/-) 2019	2019	2020	(+/-) 2019
Bangladesh *	November	10.30	10.50	0.19	89.65	79.43	-10.2
Sri Lanka	November	24.0	24.8	0.8	278.2	249.9	-28.3
North India	October	117.7	127.6	9.9	1122.9	980.5	-142.4
South India	October	21.8	21.4	-0.4	200.9	201.2	0.3
All India	October	139.5	149.0	9.5	1323.8	1181.7	-142.1
Kenya	September	35.5	43.4	7.9	317.0	420.0	103.0

OTHER MARKET(S)

KOLKATA SALE 52- 29TH /30TH & 31ST DECEMBER, 2020

CTC Leaf: There was improved demand for all categories on offer. Better Assam sorts, especially cleaner, well-made teas, were firm to often dearer. Other Assams were steady to at times dearer. All categories of Dooars sold at firm to dearer levels. Dust: There was good demand. Brighter liquoring teas met with competition and sold at firm to dearer rates. Others were around last levels. The remainder was firm to at times dearer. M/s Tata Consumer Products and M/s Hindustan Unilever operated on a wide range of the offerings with the latter more active on best and good sorts. Western India segments were active on brighter liquoring teas. Export accounts operated on larger Broken and Fannings. Regional Packeteers were less active this week. Local buyers were active on the Dooars and other clean, well-made varieties.

Tea Category USC/KG	Broken	Fannings	Dusts
BEST ASSAMS	369-479	369-410	369-479
GOOD ASSAMS	315-356	315-356	315-356
MED ASSAMS	232-301	232-287	232-301
BEST DOOARS	287-342	287-342	246-260
GOOD DOOARS	219-260	232-260	219-246
MED & PLAINER DOOARS	178-205	178-205	164-191

SILIGURI SALE 52- 30TH DECEMBER, 2020

LEAF: Strong demand. Levels for good/best sorts were irregular and tended easier following quality. The remainder sold at firm to dearer levels. DUST: Followed a similar trend to leaf. Buying Pattern: All section –Operated.

Quotations (USC/KG)	Broken(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	301-417	287-403	260-315
MEDIUM / BETTER MEDIUM	212-287	212-273	205-246
COMMON / BLF	164-205	171-205	171-198

COONOOR: There is no sale no 53 (Last week of the year). Sale no 1 will be held on 7th and 8th of January 2021.

MOMBASA: Report not received this week.