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TEA MARKET REPORT – Sale 30 held on Monday 21st December, 2020

CTC LEAF: 44,861 packages of Current Season and 1 package of Old Season tea on offer met with a good demand.

BROKENS: Well made good liquoring Brokens met with a fairly good demand and were about steady. Their GBOPs were again a strong market and were slightly dearer over last. Mediums were little less in demand and were slightly easier. Plain and BLFs met with more interest and were mostly dearer following quality.

FANNINGS: Well made good liquoring Fannings were a good market and sold at around last levels. Mediums continued to meet with a good demand and were fully firm to slightly dearer. There was more enquiry for Plain and BLF teas which were often a dearer market.

CTC DUST: 10,220 packages of Current Season and 100 packages of Old Season teas met with a fairly strong demand. Well made good liquoring Dusts sold well at slightly easier rates. Their Mediums met with competition seeing a rise in levels. Plain and BLFs were irregular around last with a few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Select good liquoring types continued to be well supported and were often dearer following competition. Blenders were the mainstay of the market whilst Loose tea buyers were less active this week particularly in the leaf section of the catalogue. Dusts sold well.

Our catalogue (Sale 30): Avg: Tk 197.43, Sold 82.7% & (Sale 29) Avg: Tk 194.32, sold 86.9%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	170-175 nom	170-175 nom	Best	200-210	198-208	PD	165-309	167-277
Medium	175-185	173-183	Good	193-198	190-196	RD	168-303	170-276
Small	185-208	183-208	Medium	180-187	178-185	D	188-278	192-278
Plain	158-168	155-165	Plain	158-168	155-165	CD	160-345	152-370
BLF	150-165	145-160	BLF	150-165	145-160	BLF	175-212	155-213

Exchange Rates 21st December, 2020 Sterling Pound: Tk. 110.8020 dollar: Tk. 83.6702

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP	20	260/-	Hossain/Kazi
Fannings	* Madhupur	PF	30	256/-	DIL/Meghna
Clonal Brokens	Kaiyacherra Dalu	GBOP	40	301/-	AKT/KT/GT/Ziku
Clonal Fannings	Kaiyacherra Dalu	OF	10	290/-	Ziku
PD/RD	* Daragaon	PD	10	309/-	Danish
D	* Daragaon	D	20	278/-	TS/Bornali
CD	* Amrail	CD	10	345/-	Shawon
ORTHODOX	* Silloah	GFOP	2	1000/-	Mustaq

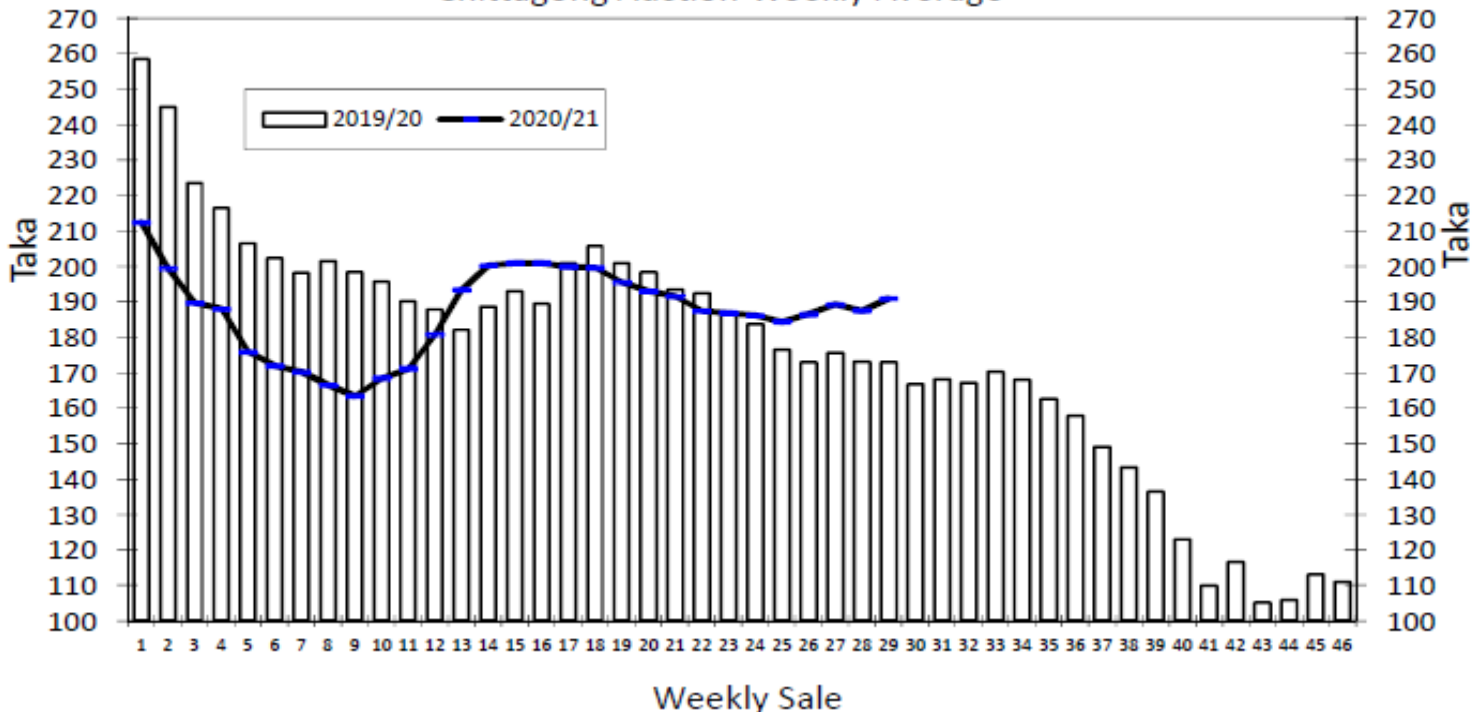
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 30)				Next Sale (Sale 31)			
	Season 2020-2021		Season 2019-2020		Season 2020-2021		Season 2019-2020	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	44,862	2,458,438	73,624	4,032,683	38,228	2,096,424	68,866	3,773,857
Dust	10,320	565,536	12,217	671,034	10,465	573,482	9,695	531,286
Total	55,182	3,023,974	85,841	4,703,717	48,693	2,669,906	78,561	4,305,143

Chittagong Auction Average: Sale 29
Season 2020/21: Tk. 190.95 & Season 2019/20: Tk. 172.94

Chittagong Auction Weekly Average



Chittagong Auction Statistics - Sale: 29

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2019/20		Season 2020/21		Season 2019/20		Season 2020/21		Season 2020/21		(+/-) Season 2019/20	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,345,208.5	170.23	2,068,490.5	182.62	47,634,455.5	81.4%	192.45	46,851,088.6	79.4%	180.89	-783,366.9	-11.56
CTC DUST	316,155.8	184.47	452,765.4	229.00	10,557,865.8	18.0%	200.93	11,714,141.0	19.8%	212.83	1,156,275.2	11.89
Sub-Total	1,661,364.3	172.94	2,521,255.9	190.95	58,192,321.3	99.4%	193.99	58,565,229.6	99.2%	187.28	372,908.3	-6.71
ORTHODOX	0.0	0.00	0.0	0.00	297.5	0.0%	236.77	25,922.0	0.0%	118.84	25,624.5	-117.93
Total	1,661,364.3	172.94	2,521,255.9	190.95	58,192,618.8	99.4%	193.99	58,591,151.6	99.2%	187.25	398,532.8	-6.74
GREEN TEA	0.0	0.00	0.0	0.00	3,423.0	0.01%	452.15	5,276.7	0.0%	506.79	1,853.7	54.64
Total	1,661,364.3	172.94	2,521,255.9	190.95	58,196,041.8	99.4%	194.00	58,596,428.3	99.3%	187.27	400,386.5	-6.73
Other (s)	0.0	0.00	2,194.0	148.75	332,419.4	0.6%	78.20	439,202.7	99.8%	112.66	106,783.3	34.46
G.Total	1,661,364.3	172.94	2,523,449.9	190.91	58,528,461.2	100.0%	193.34	59,035,631.0	100%	186.72	507,169.8	-6.62

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2019/20		Season 2020/21		Season 2019/20		Season 2020/21		Season 2020/21		(+/-) Season 2019/20	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	15,318.4	0.03%	218.26	130,278.8	0.2%	199.36	114,960.4	-18.89
Internal	1,661,364.3	172.94	2,523,449.9	190.91	58,513,142.8	99.97%	193.34	58,905,352.2	99.8%	186.69	392,209.4	-6.65
Grand Total	1,661,364.3	172.94	2,523,449.9	190.91	58,528,461.2	100.00%	193.34	59,035,631.0	100.0%	186.72	507,169.8	-6.62

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month			Up-to-Date		
		2019	2020	(+/-) 2019	2019	2020	(+/-) 2019
Bangladesh *	November	10.30	10.50	0.19	89.65	79.43	-10.2
Sri Lanka	October	21.2	23.4	2.2	254.2	224.7	-29.5
North India	October	151.8	155.6	3.8	1005.2	852.9	-152.3
South India	October	25.3	20.2	-5.1	179.1	179.8	0.7
All India	October	177.1	175.8	-1.3	1184.3	1032.7	-151.6
Kenya	September	35.5	43.4	7.9	317.0	420.0	103.0

OTHER MARKET(S)

KOLKATA SALE 50- 16TH /17TH & 18TH DECEMBER, 2020

CTC: There was improved demand overall for both Assams and Dooars. Better Assams were firm to at times dearer. Good liquoring well-made Fannings met with competition seeing a rise in levels. Other Assam varieties were steady. Better Dooars were dearer whilst medium and plainer varieties were firm to dearer. Local buyers were active on the Dooars. Export accounts operated on larger Brokens.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	367-435	367-394	353-408
GOOD ASSAMS	299-340	299-326	299-340
MED ASSAMS	231-285	231-272	231-272
BEST DOOARS	258-285	245-272	231-245
GOOD DOOARS	217-245	204-231	177-204
MED & PLAINER DOOARS	163-190	163-190	149-163

SILIGURI SALE 50- 16TH DECEMBER, 2020

LEAF: Good demand which improved with the progress of the sale. Levels for liquoring sorts were well competed for at dearer rates.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	306-408	292-387	251-313
MEDIUM / BETTER MEDIUM	231-299	217-285	204-238
COMMON / BLF	156-217	156-204	163-197

COONOOR SALE 51 -18TH DECEMBER, 2020

Good demand at barely steady levels. The total CTC leaf teas sold this week was **87.95 % (1157028 kgs)** of the total offering of **1315511 Kgs**. Internal and the local traders operated actively at last levels. Continued improved export activity was witnessed on the range of Fannings especially the blacker, cleaner sorts.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	170-173	135-163	130-143	125-129	120-124
Medium Brokens	177-253	145-173	137-144	128-136	121-126
Smaller Brokens	177-226	145-167	140-144	133-139	128-132
Fannings	201-251	160-193	151-159	136-149	130-135

MOMBASA SALE 50 – 14TH /15TH & 16TH DECEMBER, 2020

There was good general demand for the 175,608 packages (11,508,545.00 kilos) on offer and 14.26% remained unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PDUST – USC	DUST1 - USC
Best	245 – 493	225– 310	228 – 303	213 – 282
Good	250 – 341	224 – 259	228 – 246	220 – 246
Good Medium	225 – 299	205 – 233	225 – 236	215 – 237
Medium	195 – 270	202 – 210	170 – 228	170 – 208
Lower Medium	130 – 200	134 – 184	124 – 200	118 – 194
Plainer	126 – 170	110 – 174	115 – 172	115 – 166