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TEA MARKET REPORT – Sale 18 held on Monday, 28th September, 2020

CTC LEAF: 43,503 packages of Current Season teas on offer met with a good demand at slightly easier rates.

BROKENS: Well made good liquoring BOPs were again a fairly good market in line with quality. Their GBOPs continued to meet with a good market at rates mostly firm to occasionally easier. Mediums continued to meet with a good market at around last levels. Plain and BLF teas were again a selective market with a lot of withdrawals.

FANNINGS: Well made good liquoring Fannings were a good market and sold at around last levels. Mediums attracted fairly good competition and were fully firm to slightly dearer. Plain and BLF teas were once again a selective market with a lot of withdrawals.

CTC DUST: 11,905 packages of Current Season on offer met with quite a good demand. at around last

levels. Well made good liquoring Dusts were a fairly good market and were mostly firm to slightly dearer. Their Medium varieties met with a slightly better demand and sold at around last levels. Demand for plain and BLF types were very selective with quite a lot of withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Demand for bright liquoring sorts continued to meet with a good market and were readily absorbed at firm to slightly dearer rates. All others fetched around last levels with the plainer varieties easing in line with quality. Blenders gave quite useful support with Loose tea buyers once again being selective.

CDs met with an improved demand.

Our catalogue (Sale 18): Avg: Tk 205.60, Sold 71.5% & (Sale 17) Avg: Tk 207.43, sold 80.3%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	NQTA	175-185	Best	210-215	210-217	PD	190-278	195-243
Medium	180-205	180-205	Good	205-210	205-210	RD	161-284	170-297
Small	190-215	195-218	Medium	180-195	185-195	D	175-262	189-305
Plain	170-180	175-180	Plain	170-180	170-180	CD	209-289	195-338
BLF	165-175	165-180	BLF	165-175	165-180	BLF	175-209	190

Exchange Rates 28th September, 2020 Sterling Pound: Tk. 105.9028, dollar: Tk. 83.6702

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP (S)	20	264/-	Ali /HTA
Fannings	Madhupur	PF	10	280/-	Danish
Clonal Brokens	* Madhupur	GBOP(BT1)	20	298/-	Sam/AKT
Clonal Fannings	Madhupur	PF (BT1)	10	276/-	ATH
PD/RD	* Madhupur	RD(BT1)	30	284/-	AKT/Danish
D	* Daragaon	D	20	262/-	Mintu
CD	Madhupur	CD(BT1)	10	325/-	TS
ORTHODOX	* Silloah	GFOP	2	1500/-	Padma

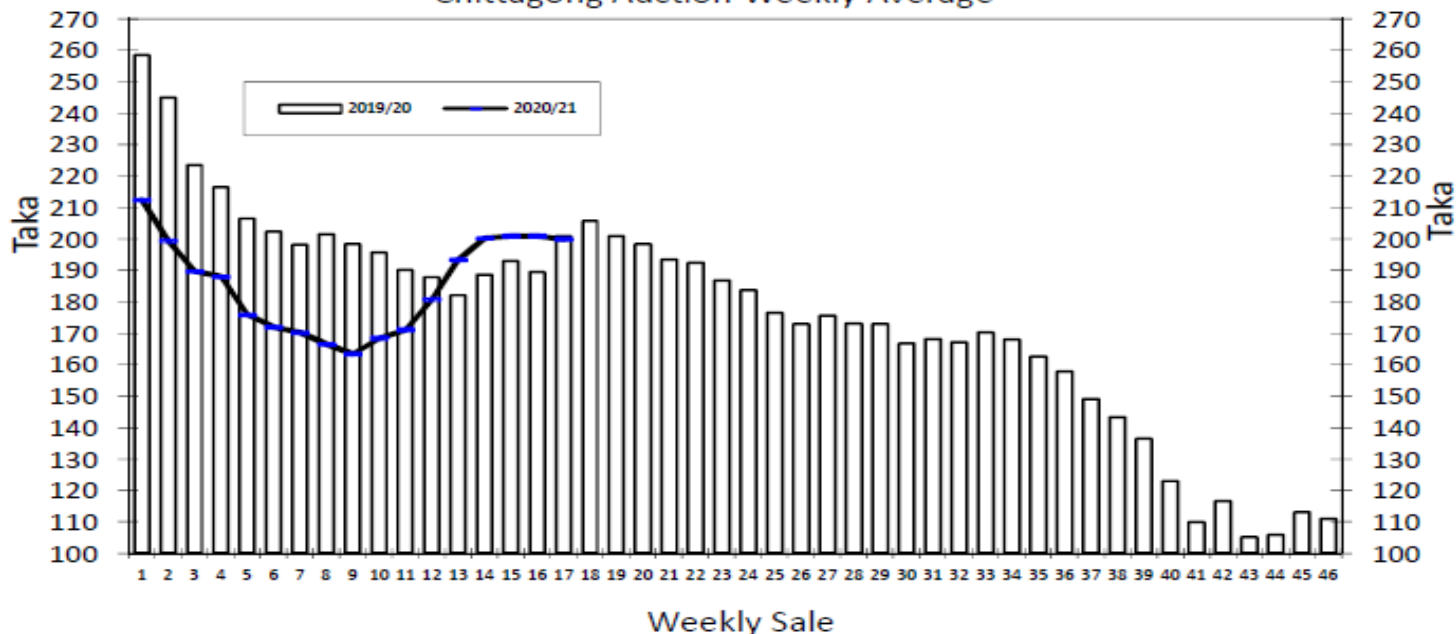
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 18)				Next Sale (Sale 19)			
	Season 2020-2021		Season 2019-2020		Season 2020-2021		Season 2019-2020	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	43,503	2,383,964	59,383	3,254,659	46,586	2,554,776	63,751	3,494,995
Dust	11,905	652,394	11,209	615,541	10,719	587,401	11,447	628,986
Total	55,408	3,036,358	70,592	3,870,200	57,305	3,142,177	75,198	4,123,981

Chittagong Auction Average: Sale 17
Season 2020/21: Tk. 199.98 & Season 2019/20: Tk. 200.89

Chittagong Auction Weekly Average



Chittagong Auction Statistics - Sale: 17

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2019/20		Season 2020/21		Season 2019/20		Season 2020/21		(+/-) Season 2019/20			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	2,742,917.5	199.58	1,639,890.8	195.52	24,903,897.5	80.9%	198.53	25,116,952.0	78.9%	178.82	213,054.5	-19.71
CTC DUST	500,719.7	208.06	542,001.3	213.48	5,583,648.0	18.1%	208.07	6,329,139.1	19.9%	210.36	745,491.1	2.29
Sub-Total	3,243,637.2	200.89	2,181,892.1	199.98	30,487,545.5	99.0%	200.27	31,446,091.1	98.7%	185.17	958,545.6	-15.11
ORTHODOX	0.0	0.00	0.0	0.00	297.5	0.0%	236.77	348.0	0.0%	760.62	50.5	523.84
Total	3,243,637.2	200.89	2,181,892.1	199.98	30,487,843.0	99.0%	200.27	31,446,439.1	98.8%	185.17	958,596.1	-15.10
GREEN TEA	0.0	0.00	58.5	800.00	3,125.5	0.01%	400.00	1,832.2	0.0%	415.23	-1,293.3	15.23
Total	3,243,637.2	200.89	2,181,950.6	200.00	30,490,968.5	99.0%	200.29	31,448,271.3	98.8%	185.19	957,302.8	-15.11
Other (s)	1,361.5	128.32	6,831.3	156.36	292,981.9	1.0%	71.61	396,206.2	99.8%	110.16	103,224.3	38.55
G.Total	3,244,998.7	200.86	2,188,781.9	199.86	30,783,950.4	100.0%	199.07	31,844,477.5	100%	184.25	1,060,527.1	-14.82

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2019/20		Season 2020/21		Season 2019/20		Season 2020/21		(+/-) Season 2019/20			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	1,097.0	210.00	8,778.2	0.03%	239.44	71,839.5	0.23%	195.05	63,061.3	-44.39
Internal	3,244,998.7	200.86	2,187,684.9	199.85	30,775,172.2	99.97%	199.06	31,772,638.0	99.77%	184.23	997,465.8	-14.83
Grand Total	3,244,998.7	200.86	2,188,781.9	199.86	30,783,950.4	100.00%	199.07	31,844,477.5	100.00%	184.25	1,060,527.1	-14.82

Crop of Major Tea Producing & Exporting Countries

Country	Qty. (M.Kg)	Month	For the Month			Up-to-Date		
			2019	2020	(+/-) 2019	2019	2020	(+/-) 2019
Bangladesh *		August	13.51	11.32	-2.18	52.56	45.30	-7.3
Sri Lanka		August	26.2	22.4	-3.8	211.0	179.2	-31.8
Kenya		July	31.5	36.6	5.1	244.1	338.2	94.1
North India		July	154.5	140.7	-13.8	527.0	390.5	-136.5
South India		July	21.7	20.3	-1.4	122.2	118.7	-3.5
All India		July	176.2	161.0	-15.2	649.2	509.2	-140.0

General + Other Market(s) This/Last Week

KOLKATA SALE 38- 22ND & 23RD SEPTEMBER, 2020

Demand for Assams was similar to the previous week and levels continued to ease with better Assam varieties losing most. Dooars met with good demand. Better categories were barely steady whilst the remainder was overall steady. Exporters remained selective, operating on larger Brokens.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	461-489	434-461	448-475
GOOD ASSAMS	407-448	380-421	394-434
MED ASSAMS	353-394	339-366	353-380
BEST DOOARS	366-380	353-366	353-366
GOOD DOOARS	339-353	326-339	326-339
MED & PLAINER DOOARS	312-326	299-326	299-312

COONOOR SALE 39- 26TH SEPTEMBER, 2020

Sluggish Demand. The offering in this week was at 2034874 kgs of which only 1187421 kgs sold (58.35%) at as lower as Rs 15 to 20 or even more than last week. Exporters were absent.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	251-278	239-250	231-237	216-229	190-214
Medium Brokens	262-323	239-261	232-237	220-231	204-218
Smaller Brokens	263-307	254-262	236-252	220-235	204-217
Fannings	259-292	244-258	236-243	220-235	205-218

SILIGURI SALE 38- 23RD SEPTEMBER, 2020

Good demand for select Best sorts which eased irregularly in line with quality. The remainder met with fair demand at mostly easier levels & faced some withdrawals.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	360-414	353-400	346-360
MEDIUM / BETTER MEDIUM	326-353	319-346	312-332
COMMON / BLF	299-319	299-312	285-305

MOMBASA SALE 38- 21ST /22ND & 23RD SEPTEMBER, 2020

There was fair general demand for the 141,097 packages (9,731,027.00 kilos) in the market and 19.24% were unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
BEST	290-532	230-348	344-355	236-315
GOOD	170-340	228-274	344-359	248-277
GOOD MEDIUM	230-324	180-260	318-351	235-269
MEDIUM	206-240	186-214	190-240	152-214
LOWER MEDIUM	132-201	135-180	112-208	130-206
PLAINER	130-180	118-169	118-180	108-176