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TEA MARKET REPORT – Sale 17 held on Monday, 21st September, 2020

CTC LEAF: 45,937 packages of Current Season and 88 packages of Old Season teas on offer continued to meet with a good demand at firm rates.

BROKENS: Well made good liquoring BOPs were a fairly good market and were slightly easier following quality. GBOPs were a good market and were firm to slightly dearer. Mediums also met with a good demand and sold at around last levels. Demand for plain and BLF continued to be selective with fair withdrawals.

FANNINGS: Well made good liquoring Fannings were a good market and were mostly firm. Their Mediums met with a fairly good market and sold at around last levels. Plain and BLF sorts were again selective with fair withdrawals.

CTC DUST: 12,165 packages of Current Season and 36 packages of Old Season teas on offer met with

quite a good demand. Good liquoring Dusts sold well at around last levels. Their medium varieties were slightly lower by Tk.3/- to Tk.5/- with fair withdrawals. Plain and BLF teas also met with less demand and were easier by Tk.8/- to Tk.10/- with more withdrawals compared to last.

COMMENTS: The market witnessed a similar demand pattern to the previous week's sale with improved liquoring types meeting more competition. Blenders continued to be active with Loose tea buyers being quite selective.

Dusts sold well.

Our catalogue (Sale 17): Avg: Tk 207.29, Sold 79.4% & (Sale 16) Avg: Tk 205.13, sold 79.7%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	175-185	175-190	Best	210-217	212-218	PD	195-243	183-249
Medium	180-205	180-210	Good	205-210	205-210	RD	170-297	155-298
Small	195-218	190-220	Medium	185-195	185-195	D	189-305	180-300
Plain	175-180	170-180	Plain	170-180	170-180	CD	195-338	195-335
BLF	165-180	170-180	BLF	165-180	170-180	BLF	190	195

Exchange Rates 21st September, 2020 Sterling Pound: Tk. 107.4964, dollar: Tk. 83.6702

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP(S)	20	265/-	Rose/AKT
Fannings	* Madhupur	PF	30	260/-	AKT/Ali
Clonal Brokens	* Madhupur	GBOP(BT1)	20	325/-	Padma/GT
Clonal Fannings	* Madhupur	PF(BT1)	30	280/-	Ali/MA
PD/RD	* Madhupur	RD	10	290/-	AKT
D	* Madhupur	D(BT1)	20	305/-	AKT
CD	* Madhupur	CD(BT1)	10	338/-	Sen

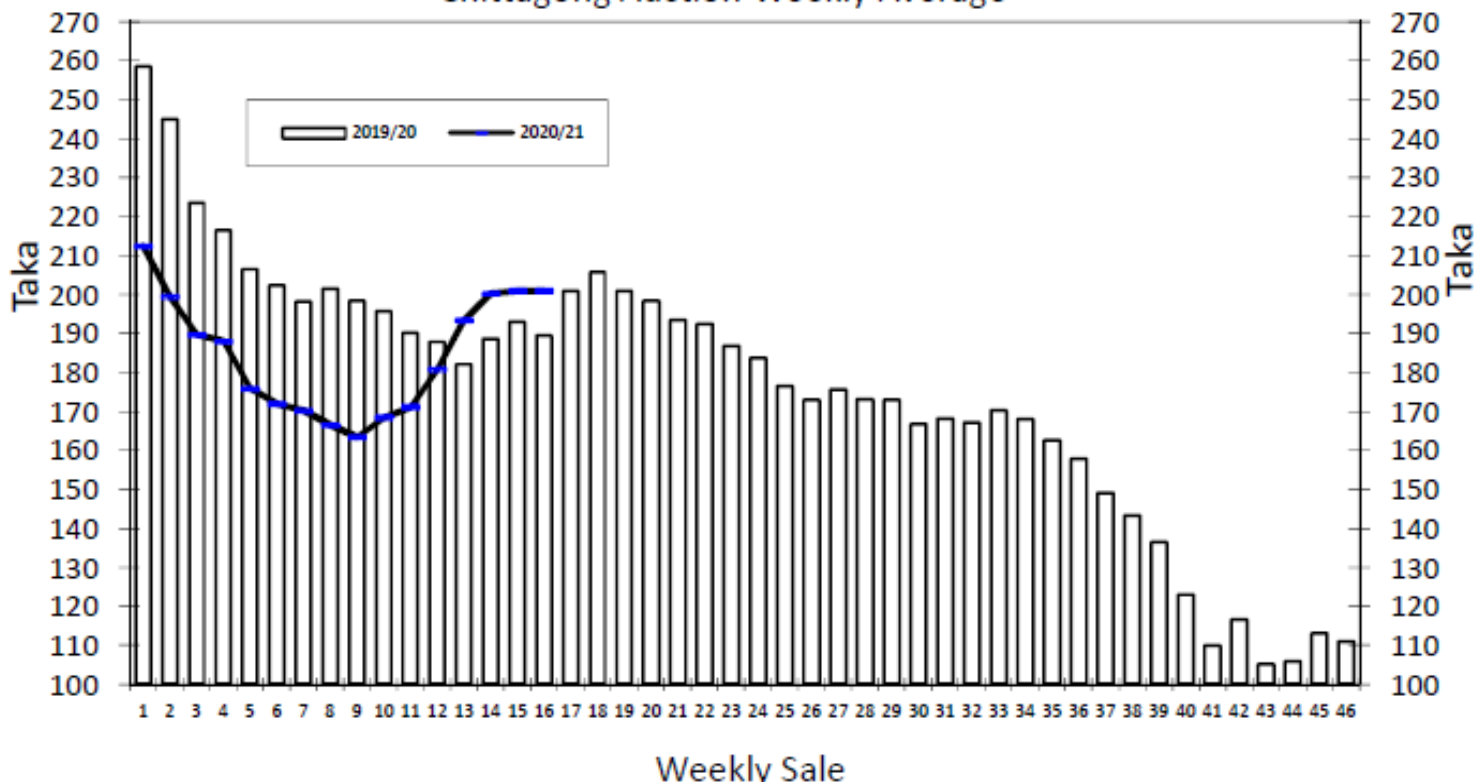
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 17)				Next Sale (Sale 18)			
	Season 2020-2021		Season 2019-2020		Season 2020-2021		Season 2019-2020	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	46,025	2,522,170	69,747	3,823,540	43,503	2,385,705	59,383	3,254,659
Dust	12,201	668,615	10,726	589,689	11,905	652,394	11,209	615,541
Total	58,226	3,190,785	80,473	4,413,229	55,408	3,038,099	70,592	3,870,200

Chittagong Auction Average: Sale 16
Season 2020/21: Tk. 200.98 & Season 2019/20: Tk. 189.48

Chittagong Auction Weekly Average



Chittagong Auction Statistics - Sale: 16
Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2019/20		Season 2020/21		Season 2019/20		Season 2020/21		(+/-) Season 2019/20			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,711,057.7	187.79	1,738,591.0	196.59	22,160,980.0	80.5%	198.40	23,477,061.2	79.2%	177.65	1,316,081.2	-20.74
CTC DUST	322,693.2	198.42	512,804.9	215.89	5,082,928.3	18.5%	208.07	5,787,137.8	19.5%	210.07	704,209.5	2.00
Sub-Total	2,033,750.9	189.48	2,251,395.9	200.98	27,243,908.3	98.9%	200.20	29,264,199.0	98.7%	184.06	2,020,290.7	-16.14
ORTHODOX	0.0	0.00	0.0	0.00	297.5	0.0%	236.77	348.0	0.0%	760.62	50.5	523.84
Total	2,033,750.9	189.48	2,251,395.9	200.98	27,244,205.8	98.9%	200.20	29,264,547.0	98.7%	184.07	2,020,341.2	-16.13
GREEN TEA	0.0	0.00	0.0	0.00	3,125.5	0.01%	400.00	1,773.7	0.0%	402.54	-1,351.8	2.54
Total	2,033,750.9	189.48	2,251,395.9	200.98	27,247,331.3	98.9%	200.22	29,266,320.7	98.7%	184.08	2,018,989.4	-16.14
Other (s)	34,618.5	62.71	0.0	0.00	291,620.4	1.1%	71.35	389,374.9	99.8%	109.35	97,754.5	38.00
G.Total	2,068,369.4	187.36	2,251,395.9	200.98	27,538,951.7	100.0%	198.86	29,655,695.6	100%	183.10	2,116,743.9	-15.76

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2019/20		Season 2020/21		Season 2019/20		Season 2020/21		(+/-) Season 2019/20			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	6,865.2	210.09	8,778.2	0.03%	239.44	70,742.5	0.2%	194.82	61,964.3	-44.62
Internal	2,068,369.4	187.36	2,244,530.7	200.96	27,530,173.5	99.97%	198.85	29,584,953.1	99.8%	183.07	2,054,779.6	-15.77
Grand Total	2,068,369.4	187.36	2,251,395.9	200.98	27,538,951.7	100%	198.86	29,655,695.6	100.0%	183.10	2,116,743.9	-15.76

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month			Up-to-Date		
		2019	2020	(+/-) 2019	2019	2020	(+/-) 2019
Bangladesh *	July	11.10	12.18	1.07	39.05	33.99	-5.1
Kenya	July	31.5	36.6	5.1	244.1	338.2	94.1
Sri Lanka	July	25.3	26.3	1.0	184.1	156.4	-27.7
North India	July	154.5	140.7	-13.8	527.0	390.5	-136.5
South India	July	21.7	20.3	-1.4	122.2	118.7	-3.5
All India	July	176.2	161.0	-15.2	649.2	509.2	-140.0

General + Other Market(s) This/Last Week

KOLKATA SALE 37- 14TH & 15TH SEPTEMBER, 2020

CTC: There was good but lower demand for Assams with the premium Assam categories witnessing a general decline in prices levels. Secondary grades too saw a downward correction in prices levels.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	490-517	463-490	476-504
GOOD ASSAMS	436-476	395-449	422-463
MED ASSAMS	354-395	354-381	354-395
BEST DOOARS	381-408	368-381	368-381
GOOD DOOARS	340-368	327-354	327-340
MED & PLAINER DOOARS	313-327	300-327	300-313

COONOOR SALE 38- 18TH SEPTEMBER, 2020

Reduced Demand. The market trends are changing and prices have declined in Coonoor auctions today, with larger weight of teas remaining unsold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	267-302	253-266	247-252	232-245	215-230
Medium Brokens	270-334	259-268	253-258	241-252	225-240
Smaller Brokens	286-334	264-282	256-263	249-255	229-248
Fannings	286-313	263-282	255-262	247-253	232-245

SILIGURI SALE 37- 16TH SEPTEMBER 2020

Subdued demand for good/better medium sorts and good for the remainder. Levels tended easier in line with quality with some withdrawals.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	368-422	361-408	347-368
MEDIUM / BETTER MEDIUM	334-361	327-354	320-340
COMMON / BLF	306-327	306-320	300-313

MOMBASA SALE 37- 14TH /15TH & 16TH SEPTEMBER, 2020

Fair general demand for the 136,820 packages (8,959,540.00 kilos) in the market. 19.72% remained unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
BEST	300 – 541	250 – 332	348 – 358	245 – 333
GOOD	300 – 343	248 – 306	346 – 380	255 – 290
GOOD MEDIUM	220 – 338	220 – 262	312 – 360	250 – 278
MEDIUM	200 – 262	195 – 222	195 – 234	164 – 254
LOWER MEDIUM	130 – 204	137 – 188	119-198	130 – 195
PLAINER	130 – 164	120 – 168	105 – 176	116 – 176