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TEA MARKET REPORT – Sale 15 held on Monday, 07 September, 2020

CTC LEAF: 43,014 packages of Current Season and 70 packages of Old Season teas on offer once again met with a strong demand at dearer rates.

BROKENS: Well made good liquoring BOPs were a fairly good market and were slightly dearer whilst their GBOPs were strongly competed for and were a much dearer market often by Tk.5/- to Tk.10/-. Their Medium varieties were also a strong market and were dearer following competition. Plain and BLF types met with less demand with quite fair withdrawals.

FANNINGS: Well made good liquoring Fannings were a good market and were firm to slightly dearer. Their Mediums met with a fairly strong demand and were much dearer. Here again plain and BLF varieties were in less demand with quite fair withdrawals.

CTC DUST: 11,802 packages of Current Season teas on offer met with a fairly good demand. Good

liquoring Dusts were a lower market and prices declined by Tk.8/- to Tk.10/- whilst others eased further upto Tk.15/-. BLF teas were also lower by Tk.5/- to Tk.7/- with quite fair withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Strong demand continued to prevail from all sections of the market which resulted in appreciation of all good and improved liquoring teas particularly for GBOPs. Blenders lent quite useful support with Loose tea buyers operating quite actively.

Dusts were an easier market.

Our catalogue (Sale 15): Avg: Tk 203.54, Sold 84.0% & (Sale 14) Avg: Tk 200.62, sold 86.2%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	175-195	175-195	Best	215-220	215-220	PD	182-262	192-240
Medium	185-210	180-210	Good	205-210	200-210	RD	171-298	158-313
Small	190-220	185-220	Medium	185-195	180-190	D	138-300	164-293
Plain	170-180	160-175	Plain	170-180	160-175	CD	209-336	228-348
BLF	165-175	160-180	BLF	165-175	160-180	BLF	171-210	174-210

Exchange Rates 07 September, 2020 Sterling Pound: Tk. 109.8129, dollar: Tk. 83.6702

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Madhupur	GBOP	20	268/-	AKT/Unilever
Fannings	* Madhupur	PF	30	264/-	Ispahani/Danish
Clonal Brokens	* Madhupur	GBOP(BT1)	20	315/-	GT/Mushtaq
Clonal Fannings	* Madhupur	PF(BT2)	10	279/-	TS
PD/RD	Madhupur	RD	10	311/-	AKT
D	* Madhupur	D(BT1)	20	300/-	MA/AKT
CD	Madhupur	CD(BT1)	10	347/-	Shawon

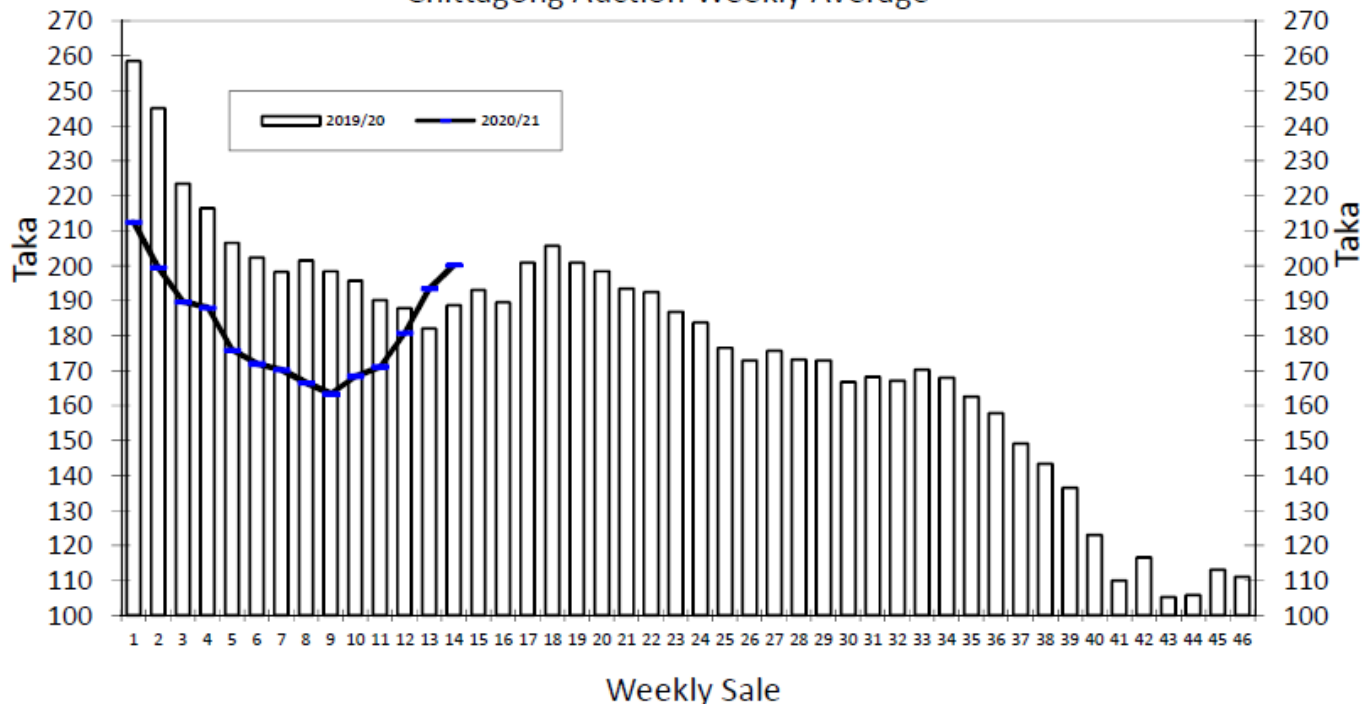
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 15)				Next Sale (Sale 16)			
	Season 2020-2021		Season 2019-2020		Season 2020-2021		Season 2019-2020	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	43,084	2,362,727	64,966	3,559,993	45,850	2,514,414	42,490	2,326,393
Dust	11,802	646,750	10,965	602,376	11,647	638,256	7,896	433,545
Total	54,886	3,009,477	75,931	4,162,369	57,497	3,152,670	50,386	2,759,938

Chittagong Auction Average: Sale 14
Season 2020/21: Tk. 200.25 & Season 2019/20: Tk. 188.70

Chittagong Auction Weekly Average



Chittagong Auction Statistics - Sale: 14
Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2019/20		Season 2020/21		Season 2019/20		Season 2020/21		Season 2019/20		(+/-) Season 2019/20	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	2,165,502.5	188.27	2,028,991.0	194.33	17,891,713.8	80.0%	200.38	19,975,593.2	79.5%	174.33	2,083,879.4	-26.04
CTC DUST	457,360.1	190.75	538,146.0	222.56	4,284,267.0	19.2%	209.55	4,768,676.0	19.0%	208.77	484,409.0	-0.78
Sub-Total	2,622,862.6	188.70	2,567,137.0	200.25	22,175,980.8	99.2%	202.15	24,744,269.2	98.4%	180.97	2,568,288.4	-21.18
ORTHODOX	0.0	0.00	0.0	0.00	297.5	0.0%	236.77	348.0	0.0%	760.62	50.5	523.84
Total	2,622,862.6	188.70	2,567,137.0	200.25	22,176,278.3	99.2%	202.15	24,744,617.2	98.4%	180.98	2,568,338.9	-21.17
GREEN TEA	1,810.5	400.00	0.0	0.00	1,810.5	0.01%	400.00	1,773.7	0.0%	402.54	-36.8	2.54
Total	2,624,673.1	188.85	2,567,137.0	200.25	22,178,088.8	99.2%	202.17	24,746,390.9	98.5%	180.99	2,568,302.1	-21.17
Other (s)	37,909.5	63.91	4,940.5	164.17	182,426.9	0.8%	75.37	388,277.9	99.7%	109.18	205,851.0	33.81
G.Total	2,662,582.6	187.07	2,572,077.5	200.18	22,360,515.7	100.0%	201.13	25,134,668.8	100%	179.89	2,774,153.1	-21.25

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2019/20		Season 2020/21		Season 2019/20		Season 2020/21		Season 2019/20		(+/-) Season 2019/20	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	1,645.5	205.67	0.0	0.00	8,778.2	0.03%	239.44	63,877.3	0.3%	193.18	55,099.1	-46.26
Internal	2,660,937.1	187.06	2,572,077.5	200.18	22,351,737.5	99.97%	201.12	25,070,791.5	99.7%	179.85	2,719,054.0	-21.26
Grand Total	2,662,582.6	187.07	2,572,077.5	200.18	22,360,515.7	100%	201.13	25,134,668.8	100%	179.89	2,774,153.1	-21.25

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month			Up-to-Date		
		2019	2020	(+/-) 2019	2019	2020	(+/-) 2019
Bangladesh *	July	11.10	12.18	1.07	39.05	33.99	-5.1
Sri Lanka	July	25.3	26.3	1.0	184.1	156.4	-27.7
Kenya	July	31.5	36.6	5.1	244.1	338.2	94.1
North India	July	154.5	140.7	-13.8	527.0	390.5	-136.5
South India	July	21.7	20.3	-1.4	122.2	118.7	-3.5
All India	July	176.2	161.0	-15.2	649.2	509.2	-140.0
Malawi	June	1.61	1.39	-0.22	34.65	31.28	-3.4

General + Other Market(s) This/Last Week

KOLKATA SALE 36- 2nd & 3rd SEPTEMBER, 2020

CTC: There was good demand. Best and good Assams were irregularly easier. Bolder Brokens in these categories met with lower Export interest and lost previous gains. The remainder of the Assams sold at steady rates. Dooars across all categories were firm to dearer. Export accounts were less active this week. Local buyers were active on the Dooars.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	506-561	465-506	506-547
GOOD ASSAMS	424-479	411-452	452-493
MED ASSAMS	370-411	356-397	383-411
BEST DOOARS	370-397	370-383	370-383
GOOD DOOARS	342-356	342-356	329-342
MED & PLAINER DOOARS	301-329	301-329	301-315

COONOOR SALE 36-4TH SEPTEMBER, 2020

Good demand. The larger Brokens in the brighter liquoring category met with good demand at prices firm to last. The Fannings grades were well appreciated in the better, medium and plainer categories and went up by Rs 8-10/-.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	288-330	274-282	257-271	244-256	229-243
Medium Brokens	315-404	275-309	271-274	257-270	234-256
Smaller Brokens	322-361	281-319	271-279	262-270	247-260
Fannings	308-348	275-303	271-274	263-270	237-262

SILIGURI SALE 35- 2ND SEPTEMBER, 2020

LEAF: Strong demand for all sorts at firm to dearer levels following quality and competition. All sections operate.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	383-452	376-424	363-404
MEDIUM / BETTER MEDIUM	349-376	342-370	329-356
COMMON / BLF	315-342	308-335	301-322

MOMBASA SALE 35- 31ST AUGUST, & 1ST /2ND SEPTEMBER, 2020

Good general demand for the 138,438 packages (9,070,975.00 kilos) in the market and prices closely followed quality. 24.02% were unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
BEST	320 – 548	270 – 318	299 – 338	280 – 298
GOOD	280 – 354	266 – 290	330 – 342	260 – 292
GOOD MEDIUM	284 – 360	260 – 284	272 – 342	260 – 286
MEDIUM	214 – 250	209 – 232	190 – 242	170 – 230
LOWER MEDIUM	137 – 220	136 – 200	144 – 194	138 – 192
PLAINER	130 – 211	102 – 177	112 – 174	120 – 176