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TEA MARKET REPORT – Sale 27 held on Tuesday 12th November, 2019

CTC LEAF: 57,798 packages of Current Season and 70 packages of Old Season teas on offer met with a fair demand at irregular rates.

BROKENS: Good Brokens were a bright feature of the sale and were mostly dearer following competition. Other Brokens met with a fair demand but eased further with fair withdrawals. Plainer types were often difficult of sale with more withdrawals. Poor varieties met with only a little interest with heavy withdrawals.

FANNINGS: Good Fannings met with a strong market and were a touch dearer following competition. Other varieties met with a fair demand but were easier with several withdrawals. Plain and poor varieties met with much less interest and there were heavier withdrawals.

CTC DUST: 10,530 packages of Current Season teas met with a fairly good demand. Clean, well made,

good liquoring teas met with a good competition and sold at firm to dearer rates. Medium teas sold at around last levels. Plain and BLF teas were an easier market with quite fair withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: Demand was rather erratic this week. A few better liquoring types were well received and were dearer following competition but all others declined and there were very heavy withdrawals. Blenders were the mainstay of the market with some interest from the Loose tea buyers. Reprinted teas once again proved difficult of sale and were mostly withdrawn.

Dusts sold well.

Our catalogue (Sale 27): Avg: Tk 183.93, Sold 56.8% & (Sale 26) Avg: Tk 181.80, sold 59.1%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	160-170	165-180	Best	188-195	193-198	PD	185-218	171-221
Medium	168-178	175-188	Good	180-185	185-190	RD	100-268	150-264
Small	170-180	178-188	Medium	165-175	175-180	D	108-270	110-274
Plain	110-130	120-140	Plain	110-130	120-140	CD	148-286	155-299
BLF	100-125	110-135	BLF	100-125	110-135	BLF	100-177	109-182

(BLF- Bought Leaf Factory)

Exchange Rates 12 November, 2019 Sterling Pound: Tk.. 106.8150, dollar: Tk. 83.5705

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Madhupur	GBOP	20	268/-	ATH/AKT
Fannings	Madhupur	PF	10	272/-	AKT
Clonal Brokens	Kaiyacherra Dalu	GBOP	20	318/-	Aftab/AKT
Clonal Fannings	Clevedon/Kaiyacherra Dalu	OF	10/20	310/-	Banani/H
PD/RD (Incl Clone)	Kaiyacherra Dalu	PD(C)	10	276/-	Shawon
D (Incl Clone)	* Madhupur	D(BT1)	10	270/-	MA
CD (Incl Clone)	* Madhupur	CD(BT1)	10	286/-	Shawon

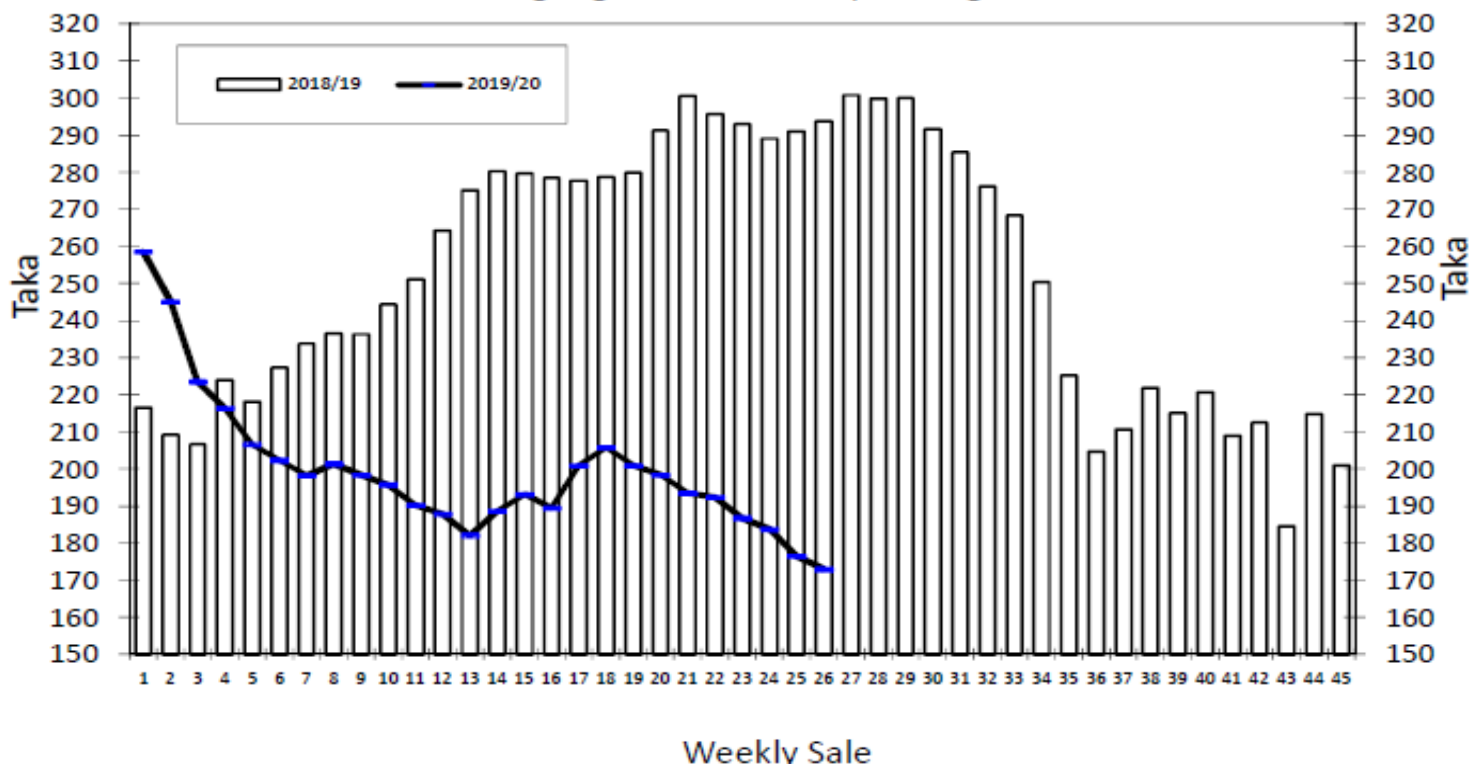
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 27)				Next Sale (Sale 28)			
	Season 2019-2020		Season 2018-2019		Season 2019-2020		Season 2018-2019	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	57,868	3,169,701	41,054	2,249,456	70,171	3,845,371	48,741	2,670,628
Dust	10,530	578,023	7,771	426,808	11,204	613,979	8,692	447,466
Total	68,398	3,747,724	48,825	2,676,263	81,375	4,459,350	57,433	3,118,094

Chittagong Auction Average: Sale 26
Season 2019/20: Tk. 172.92, Season 2018/19: Tk. 293.84

Chittagong Auction Weekly Average



Chittagong Auction Statistics - Sale: 26

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2018/19		Season 2019/20		Season 2018/19		Season 2019/20		(+/-) Season 2018/19			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,805,578.5	293.01	2,062,366.5	171.09	39,406,523.4	80.8%	269.29	42,567,224.5	81.4%	194.92	3,160,701.1	-74.37
CTC DUST	373,024.8	297.85	435,082.4	181.61	9,033,873.1	18.5%	273.81	9,406,827.7	18.0%	203.00	372,954.6	-70.81
Sub-Total	2,178,603.3	293.84	2,497,448.9	172.92	48,440,396.5	99.4%	270.13	51,974,052.2	99.4%	196.38	3,533,655.7	-73.75
ORTHODOX	0.0	0.00	0.0	0.00	757.5	0.0%	550.47	297.5	0.0%	236.77	-460.0	-313.70
Total	2,178,603.3	293.84	2,497,448.9	172.92	48,441,154.0	99.4%	270.14	51,974,349.7	99.4%	196.38	3,533,195.7	-73.75
GREEN TEA	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	3,423.0	0.0%	452.15	3,423.0	452.15
Total	2,178,603.3	293.84	2,497,448.9	172.92	48,441,154.0	99.4%	270.14	51,977,772.7	99.4%	196.40	3,536,618.7	-73.74
Other (s)	16,461.0	247.17	1,643.7	88.34	300,895.0	0.6%	213.08	329,123.9	0.6%	78.11	28,228.9	-134.97
G.Total	2,195,064.3	293.49	2,499,092.6	172.87	48,742,049.0	100%	269.79	52,306,896.6	100%	195.66	3,564,847.6	-74.13

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2018/19		Season 2019/20		Season 2018/19		Season 2019/20		(+/-) Season 2018/19			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	16,183.5	0.03%	262.10	15,318.4	0.03%	218.26	-865.1	-43.84
Internal	2,195,064.3	293.49	2,499,092.6	172.87	48,725,865.5	99.97%	269.79	52,291,578.2	99.97%	195.65	3,565,712.7	-74.14
Grand Total	2,195,064.3	293.49	2,499,092.6	172.87	48,742,049.0	100%	269.79	52,306,896.6	100%	195.66	3,564,847.6	-74.13

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month			Up-to-Date		
		2018	2019	(+/-) 2018	2018	2019	(+/-) 2018
Malawi	October	2.2	2.3	0.1	42.8	42.0	-0.8
Bangladesh *	September	12.0	13.4	1.4	54.9	65.9	11.1
Sri Lanka	September	19.4	21.7	2.3	223.0	232.7	9.7
North India	September	155.4	167.8	12.4	820.7	852.4	31.7
South India	September	19.4	16.9	-2.5	158.5	153.9	-4.6
All India	September	174.8	184.7	9.9	979.2	1006.3	27.1
Kenya	September	42.5	35.5	-7.0	346.0	317.0	-29.0

* Source: Banaladesh Tea Board's Monthly Statistical Bulletin

General + Other Market(s) This/Last Week

SILIGURI SALE 45- 6TH NOVEMBER, 2019

LEAF: Good demand. Best/good and few better medium sorts were well competed for at firm to occasionally dearer levels with the remainder irregular and easier following quality. Plainer sorts saw improved enquiry at around last levels. DUST: Good demand for quality and fair for the remainder. Liquoring PD & Dust grades were firm. Plainer sorts were easier & saw some withdrawals. All sections operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	252-336	238-322	210-273
MEDIUM / BETTER MEDIUM	175-245	175-231	168-203
COMMON / BLF	112-168	112-168	112-161

COONOOR SALE 45- 8TH NOVEMBER, 2019

This week saw a much improved demand in the market when compared to last. The Best liquoring types were irregular, tending to be easier; Good sorts were easier too, by Rs.2 – 3; Although the better Mediums were easier, the regular mediums were dearer by Rs.2. The Plainers were steady to dearer upto Rs.2. Major Blenders and Regional Packeteers were active; The Internal market was fair while the Exporters were selective.

CTC Leaf(USC/KG)	Best	Good	Medium	Plain
	137-160	118-129	104-115	87-98

MOMBASA SALE 45- 4TH & 5TH NOVEMBER, 2019

Improved demand for the 144,039 packages (9,535,178.00 kilos) on offer at irregular levels and prices followed quality; 10.61% remained unsold.

CTC QUOTATIONS	BPI – USC	PF1 – USC	PD – USC	D1 – USC
Best	330 – 722	278 – 343	308 – 374	332 – 371
Good	250 – 432	268 – 298	305 – 319	320 – 348
Good Medium	270 – 377	245 – 280	302 – 320	308 – 347
Medium	150 – 297	220 – 250	232 – 272	218 – 287
Lower Medium	130 – 192	145 – 223	117 – 226	120 – 224
Plainer	122 – 160	118 – 174	096 – 194	100 – 192

KOLKATA: SALE 45 REPORT NOT RECEIVED THIS WEEK