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TEA MARKET REPORT – Sale 17 held on Wednesday 29th August, 2018

CTC LEAF: 33,995 packages of Current Season and 63 packages of Old Season Teas on offer continued to meet with a strong demand at around last levels.

BROKENS: All good Brokens once again met with a strong demand and were mostly firm on last. Medium teas followed a similar trend but eased slightly. Plainer sorts met with a stronger demand and were dearer with much less withdrawals.

FANNINGS: Bright Fannings met with a strong demand and were mostly firm. Medium types were also about steady whilst plainer sorts met with a better demand at dearer levels. There were only a few withdrawals in this category.

CTC DUST: 6,729 packages of Current Season and 17 packages of Old Season Teas on offer met with quite a

good demand. Good liquoring Dusts particularly good CDs met with a good competition and advanced a little following quality. Others also sold well at easier rates with only a few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: This week's sale was held in Srimangal after the Eid break when the offerings were less than the usual for the time of the year. Blenders again participated in good strength resulting in a firm market. Loose tea buyers only lent some support.

Dusts sold well.

Our catalogue (Sale 17) Avg: Tk 279.38, Sold 97.9% & (Sale 16) Avg: Tk 279.28, sold 95.3%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	280-284	280-282	Best	284-286	284-285	PD	281-291	283-288
Medium	281-283	281-283	Good	281-283	281-283	RD	255-291	252-299
Small	281-285	281-284	Medium	278-280	278-280	D	271-292	242-300
Plain	210-270	220-265	Plain	210-270	220-265	CD	243-319	243-312

Exchange Rates 30th August 2018 Sterling Pound: Tk..107.2946, USD: Tk. 82.6121

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Madhupur	GBOP	10	294/-	STF
Fannings	* Madhupur	PF	10	294/-	AKT
Clonal Brokens	Madhupur	GBOP(BT1)	10	306/-	FTH
Clonal Fannings	BTRI	DMPF(S)BT2	10	360/-	GT
PD/RD	* Daragaon/*Noyapara	RD/PD	20/10	291/-	AKT/Meghna
Clonal PD/RD	* Madhupur	RD(BT1)	10	290/-	Meghna
D	* Daragaon/*Amrail	D	10/10	292/-	AKT
Clonal D	* Madhupur	D(BT1)	5	292/-	Consol
CD	* Amrail	CD	10	302/-	Jamuna
Clonal CD	* Madhupur	CD(BT1)	10	319/-	Maria

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 17)				Next Sale (Sale 18)			
	Season 2018-2019		Season 2017-2018		Season 2018-2019		Season 2017-2018	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	34,058	1,867,132	43,947	2,406,198	36,623	2,006,940	36,913	2,021,160
Dust	6,746	370,582	7,624	419,065	8,956	490,789	6,792	373,241
Total	40,804	2,237,714	51,571	2,825,262	45,579	2,497,729	43,705	2,394,400

Chittagong Auction Average: (Sale – 16)

Season 2018-2019: Tk. 278.52 & Season 2017-2018: Tk. 203.53

General + Other Market(s) This/Last Week

KOLKATA SALE 34 – 21st, 23rd & 24th AUGUST, 2018

CTC: There was good demand for Assams. Most Assam varieties sold at irregularly easier rates closely following quality. Better liquoring, well-made Dooars were barely steady; the remainder sold at easier rates especially plainer and BLF Dooars which met with lower demand. Exporters operated on larger Brokens and some Fannings. Regional packeteers/ other Blenders operated on medium and plainer teas in the leaf sale.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	341-370	313-341	327-355
GOOD ASSAMS	284-327	263-291	284-313
MED ASSAMS	206-249	199-227	206-249
BEST DOOARS	249-270	241-263	241-256
GOOD- MED DOOARS	192-227	192-227	185-213
PLAINER DOOARS	156-177	156-177	156-170

SILIGURI SALE 34 – 23rd AUGUST, 2018

Market opened to fair demand & showed improvement with the progress of the sale. Levels were irregular & easier more so at the top while the common/medium sorts were generally around last. DUST: Strong demand at firm to occasionally dearer levels. All sections operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	256-313	249-298	241-277
MEDIUM / BETTER MEDIUM	199-249	199-241	199-234
COMMON / BLF	135-192	149-192	149-192

COONOOR SALE 34- 24th AUGUST, 2018

This week there was better demand. The best liquoring teas were irregular and tending easier. The good and medium sorts were dearer by Rs.3 – 5, sometimes more. Plainer types were substantially dearer, especially the Fannings. The major Blenders were active while the other sections of the trade had fair enquiry.

CTC	Best	Good	Medium	Plain
Leaf	173-185	153-167	130-145	102-120

MOMBASA SALE 35- 27TH & 28TH AUGUST, 2018

Fair but irregular demand for the 146,652 packages (9,389,533 kilos) in the market with prices following quality and plainer descriptions were the weakest feature and difficult of sale. 19.45% remained unsold.

Quotations	BP1-USC	PF1-USC	PD-USC	D1-USC
Best	290 – 397	282 – 330	322 – 366	305 – 336
Good	280 – 379	288 – 310	322 – 360	305 – 330
Good Medium	290 – 362	270 – 312	330 – 362	302 – 334
Medium	212 – 252	233 – 279	233 – 271	230 – 280
Lower Medium	130 – 250	139 – 233	144 – 232	155 – 236
Plainer	110 – 140	096 – 204	110 – 202	114 – 185