

# NATIONAL BROKERS LIMITED

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**Tea Auctioneers since 1948**

## TEA MARKET REPORT – Sale 14 held on Tuesday 31<sup>st</sup> July 2018

CTC LEAF: 34,100 packages of Current Season and 146 packages of Old Season Teas were on offer. Strong demand continued at dearer levels.

BROKENS: All Brokens were a strong feature and advanced by Tk.3/- to Tk.5/- following quality. A few plain poor varieties met with a fair demand and often sold at around last levels. Poorest teas were often neglected.

FANNINGS: Coloury Fannings attracted more interest from the buyers and prices moved upto Tk.5/-. Medium varieties were also a strong market and were often dearer by Tk.3/- to Tk.4/-. Plain types were about firm. Poorest types often proved difficult of sale and there were several withdrawals.

CTC DUST: 8,289 packages of Current Season and 30 packages of Old Season Teas on offer met with a good demand. Good liquoring varieties met with an improved demand and advanced by Tk.8/- to Tk.10/- closely following quality. Others also sold well at around last levels with only a few withdrawals. Blenders lent strong support with only fair interest from the Loose tea buyers.

COMMENTS: Blenders were again very active particularly for the brighter teas on offer and as a result, prices once again moved on Sellers' favour.

Dusts were a dearer market.

Our catalogue (Sale 14) Avg: **Tk 283.27**, Sold **95.7%** & (Sale 13) Avg: Tk 276.34, sold 97.8%.

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	280-285	274-279	Best	286-288	277-282	PD	280-280	NQTA
Medium	282-287	275-280	Good	283-285	272-275	RD	240-301	245-320
Small	282-287	275-280	Medium	280-282	270-273	D	245-301	253-301
Plain	220-260	220-260	Plain	220-265	220-260	CD	267-317	256-320

Exchange Rates 31<sup>st</sup> July, 2018 Sterling Pound: Tk..108.1471, dollar Tk. 82.6121

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP	20	303/-	Aftab/AKT
Fannings	* Madhupur	PF	10	299/-	Ali
Clonal Brokens	* Madhupur	GBOP(TV1)	10	310/-	GT
Clonal Fannings	* Madhupur	PF(BT1)	10	303/-	ATC
PD/RD	* Madhupur	RD	10	301/-	Danish
Clonal PD/RD	* Madhupur/Madhupur	RD(BT1)/BT2	10/5	296/-	Magnolia
D	* Rasidpur	D	10	302/-	AKT
Clonal D	* Madhupur	D(TV1)	5	301/-	MA
CD	* Amrail	CD	10	315/-	MA
Clonal CD	* Madhupur	CD(BT1)	20	317/-	Maria
ORTHODOX	* Silloah	GFOP	1	730/-	LC

\* Above price(s) realised in our catalogue

### Offerings

Type	This Sale (Sale 14)				Next Sale (Sale 15)			
	Season 2018-2019		Season 2017-2018		Season 2018-2019		Season 2017-2018	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	<b>34,246</b>	<b>1,877,193</b>	39,728	2,175,644	<b>34,159</b>	<b>1,871,913</b>	43,858	2,401,583
Dust	<b>8,319</b>	<b>457,585</b>	6,548	359,709	<b>8,602</b>	<b>471,390</b>	7,294	400,747
Total	<b>42,565</b>	<b>2,334,778</b>	46,276	2,535,353	<b>42,761</b>	<b>2,343,303</b>	51,152	2,802,330

**Chittagong Auction Average: (Sale – 13)**

**Season 2018-2019: Tk. 275.25 & Season 2017-2018: Tk. 212.45**

# General + Other Market(s) This/Last Week

## KOLKATA SALE 30 – 24<sup>TH</sup> /25<sup>TH</sup> JULY, 2018

There was good demand. Bulk of the Assams sold at irregular levels around last except for Fannings which met with lower interest and were barely steady to easier. Better Dooars saw a decline in levels. Other Dooars categories were steady. Exporters operated primarily on larger Brokens. The local traders operated on the Dooars and other clean, well-made teas.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	349-466	320-364	335-364
GOOD ASSAMS	306-335	276-306	306-335
MED ASSAMS	233-276	225-247	233-262
BEST DOOARS	276-291	276-291	262-276
GOOD- MED DOOARS	218-247	218-233	204-233
PLAINER DOOARS	174-204	174-204	174-189

## SILIGURI SALE 30 – 25<sup>TH</sup> JULY, 2018

LEAF: Good demand. Levels witnessed an irregular & easier trend across all segments following quality. DUST: Good demand at around last levels. Internal Buyers were active. Blenders- operated. Exporters – Very selective .

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	262-320	262-306	247-284
MEDIUM / BETTER MEDIUM	204-255	204-255	196-240
COMMON / BLF	131-196	145-196	153-189

## COONOR SALE 30- 27<sup>TH</sup> JULY, 2018

There was better demand when compared to the previous week. The best liquoring teas were easier by Rs.3-5 with some withdrawals. The good and medium categories were dearer.

CTC	Best	Good	Medium	Plain
Leaf	171-182	141-160	122-134	87-104

## MOMBASA SALE 30- 23<sup>RD</sup> & 24<sup>TH</sup> JULY, 2018

There was less demand for the 145,382 packages (9,386,647 kilos) available in the market with prices closely following quality. 13.05% were neglected without bids.

Quotations	BPI-USC	PF1-USC	PD-USC	D1-USC
Best	282 – 378	288 – 320	285 – 328	284 – 326
Good	258 – 338	284 – 305	280 – 308	285 – 310
Good Medium	250 – 342	270 – 308	270 – 300	287 – 302
Medium	210 – 262	248 – 274	240 – 271	240 – 270
Lower Medium	130 – 274	160 – 246	170 – 242	127 – 242
Plainer	097 – 152	114 – 202	110 – 216	100 – 205