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TEA MARKET REPORT – Sale 11 held on Tuesday 10th July 2018

CTC LEAF: 28,147 packages of Current Season and 190 packages of Old Season Teas were on offer. There was a strong market with prices moving further.

BROKENS: All BOPs were a strong feature and were dearer by Tk.5/- and more following competition. Smaller Brokens met with a similar trend. Plain types were generally firm. Poor variety however, saw a few withdrawals.

FANNINGS: Best Fannings were fully firm to slightly dearer often exceeding Tk.260/-. Good and Mediums were dearer by Tk.5/- and more following competition. Other types were mostly dearer but the plainest saw a few withdrawals.

CTC DUST: 7,120 packages of Current Season and 61 packages of Old Season Teas on offer met with quite a

strong demand. Good liquoring varieties were firm to slightly dearer market. Others also sold well at around last levels. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Initially market opened on last levels but with the progress of sale, particularly in the second half, demand was greater. As a result prices moved up further. Blenders were again very active but there was only limited interest from the Loose tea buyers.

Dusts sold well.

Our catalogue (Sale 11) Avg: **Tk 257.73**, Sold **98.2%** & (Sale 10) Avg: Tk 251.18, sold 98.0%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	250-260	240-250nom	Best	261-263	253-258	PD	244-263	240-253
Medium	255-260	245-255	Good	258-260	247-251	RD	225-270	215-261
Small	256-261	247-256	Medium	255-257	240-245	D	220-284	226-289
Plain	205-255	210-230	Plain	205-235	210-230	CD	218-298	245-300

Exchange Rates 9th July, 2018 Sterling Pound: Tk. 109.3382, dollar: Tk. 82.6121

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP	10	289/-	AKT
Fannings	* Madhupur	PF	10	277/-	HRC
Clonal Brokens	Clevedon	GBOP(S)	10	296/-	AKT
Clonal Fannings	Madhupur	PF(TV1)	5	275/-	MA
PD/RD	* Daragaon	PD	10	263/-	AKT
Clonal PD/RD	*Madhupur*/Kazi & Kazi/Madhupur	RD(BT1/RD)	10/10/10	270/-	AKT/Magnolia
D	Madhupur	D	10	284/-	AKT
Clonal D	Madhupur	D(BT1)	10	280/-	AKT
CD	* Amrail	CD	10	298/-	Shawon
Clonal CD	Kaiyacherra Dalu	CD	2	308/-	Shawon

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 11)				Next Sale (Sale 12)			
	Season 2018-2019		Season 2017-2018		Season 2018-2019		Season 2017-2018	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	28,337	1,553,807	34,059	1,866,632	26,812	1,469,298	36,012	1,973,510
Dust	7,181	394,142	6,634	365,013	5,990	328,252	6,263	343,988
Total	35,518	1,947,948	40,693	2,231,644	32,802	1,797,550	42,275	2,317,498

Chittagong Auction Average: (Sale – 10)
Season 2018-2019: Tk. 244.23 & Season 2017-2018: Tk. 208.38

General + Other Market(s) This/Last Week

KOLKATA SALE 27 DATED 3RD & 4TH JULY, 2018

There was good demand. Best liquoring Assam descriptions were barely steady. Other Assams were barely steady and irregularly easier following quality. Good and medium Dooars sold around last levels. Plainer sorts sold at irregular levels around last.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	378-509	334-436	364-393
GOOD ASSAMS	320-364	291-320	305-349
MED ASSAMS	247-291	232-262	247-291
BEST DOOARS	276-305	276-305	262-283
GOOD- MEDDOOARS	218-247	218-240	203-240
PLAINER DOOARS	174-203	174-203	174-189

SILIGURI SALE 27 – 6TH JULY, 2018

LEAF: Good demand. Levels across all segment continued to ease in line with quality. DUST: Good demand at steady to easier levels. Internal Buyers- Active. Blenders- Operated, (HUL & TGBL lent useful support on better medium & above in the DUST category). Exporters – selective.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	276-356	276-334	262-305
MEDIUM / BETTER MEDIUM	218-262	218-262	196-254
COMMON / BLF	131-203	138-203	138-189

COONOR SALE 27- 6TH JULY, 2018

Demand this week was good. The best liquoring teas were substantially dearer. The good and medium sorts were steady to dearer by Rs.2-3; plainer teas were steady with browner sorts facing heavy withdrawals.

CTC	Best	Good	Medium	Plain
Leaf	174-189	131-145	104-116	87-99

MOMBASA SALE 27- 2ND & 3RD JULY, 2018-07-03

Good but rather irregular demand for the 157,438 packages (10,182,799 kilos) available in the market closely following quality and only 9.86% remained unsold.

Quotations	BP1-USC	PF1-USC	PD-USC	D1-USC
Best	250 – 372	302 – 334	284 – 337	260 – 361
Good	244 – 332	297 – 328	276 – 304	276 – 296
Good Medium	230 – 322	286 – 320	276 – 296	272 – 294
Medium	196 – 279	250 – 294	240 – 280	240 – 278
Lower Medium	150 – 267	185 – 266	170 – 250	185 – 256
Plainer	090 – 168	104 – 214	111 – 225	126 – 220