

# NATIONAL BROKERS LIMITED

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**Tea Auctioneers since 1948**

## TEA MARKET REPORT – Sale 05 held on Tuesday 22<sup>nd</sup> May, 2018

CTC LEAF: 18,874 packages of Current Season and 35 packages of Old Season Teas on offer met with a stronger demand at mostly dearer rates.

BROKENS: Clean good liquoring Brokens were a strong feature and appreciated following competition often by Tk.2/- to Tk.5/-. The Medium and plainer types appreciated in price with hardly any withdrawals.

FANNINGS: Well made good liquoring Fannings were also a strong feature and prices moved up following competition often by Tk.5/-. Mediums were also firm to dearer whilst the plainest followed a similar trend. Here again there were a fewer withdrawals.

CTC DUST: 4,245 packages of Current Season Teas on offer met with an improved demand. Good liquoring Dusts particularly the CDs were a strong

feature and appreciated by Tk.5/- to Tk.7/- closely following quality. Others sold at around last levels with a few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: This was the first Ramadan sale and in spite of a higher quantity, witnessed a strong demand. Prices were mostly dearer particularly for the brighter liquoring teas. Blenders were more active with some support from the Loose tea buyers.

Dusts sold well.

Our catalogue (Sale 05) Avg: **Tk 223.71**, Sold **98.2%** & (Sale 04) Avg: Tk 216.14, sold 98.2%.

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	NQTA	NQTA	Best	220-225	218-222	PD	233-247	NQTA
Medium	212-220	210-216	Good	215-219	214-216	RD	197-253	184-250
Small	214-222	212-217	Medium	212-214	207-210	D	211-270	207-263
Plain	185-200	180-190	Plain	190-205	180-195	CD	239-305	245-306

Exchange Rates 22<sup>nd</sup> May, 2018 Sterling Pound: Tk. 110.2492, dollar: Tk. 82.5622

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP	10	295/-	AKT
Fannings	* Madhupur / Madhupur	PF	10/20	248/-	STD/BTH/NBT
Clonal Brokens	* Madhupur	GBOP(BT1)	10	301/-	SEN
Clonal Fannings	Clevedon	OF	10	265/-	KALAM
PD/RD	* Madhupur	RD	20	253/-	HRC/KAMONA
Clonal PD/RD	Kaiyacherra Dalu	PD	5	254/-	POP
D	* Daragaon	D	10	270/-	UTTARA
Clonal D	* Madhupur	D(BT1)	10	260/-	HRC
CD	* Daragaon	CD	10	302/-	MARIA
Clonal CD	* Madhupur	CD(BT1)	10	305/-	LC

\* Above price(s) realised in our catalogue

### Offerings

Type	This Sale (Sale 05)				Next Sale (Sale 06)			
	Season 2018-2019		Season 2017-2018		Season 2018-2019		Season 2017-2018	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	18,909	1,036,759	17,920	982,047	16,767	917,993	21,311	1,167,711
Dust	4,245	233,122	2,981	164,236	3,815	208,871	3,782	207,954
Total	23,154	1,269,881	20,901	1,146,283	20,582	1,126,865	25,093	1,375,665

Chittagong Auction Average: (Sale – 04)  
Season 2018-2019: Tk. 223.93 & Season 2017-2018: Tk. 179.54

# General + Other Market(s) This/Last Week

## KOLKATA SALE 20 – 15<sup>th</sup> /16<sup>th</sup> MAY, 2018

Best and good Assams sold at irregular levels following quality. Larger Brokens and Fannings met with useful inquiry from export accounts. Other Assams met with fair demand and were irregularly easier closely following quality. Dooars met with good demand in general. Teas which showed a decline in appearance were easier whilst the remainder was barely steady.

### Quotations for CTC

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	338-367	308-338	316-330
GOOD ASSAMS	264-308	257-279	264-301
MED ASSAMS	205-235	205-235	205-242
BEST DOOARS	272-294	272-294	250-264
GOOD- MEDDOOARS	205-235	205-235	198-228
PLAINER DOOARS	161-191	161-191	161-183

## COONOR 20 -18<sup>th</sup> MAY, 2018

There was better demand this week. The best and good liquoring varieties were generally steady to occasionally dearer on quality. The medium and plainer sorts were easier by Rs.3 – 5 with some withdrawals.

CTC Leaf	Best	Good	Medium	Plain
	157-169	132-147	100-114	80-91

## SILIGURI SALE 20- 16<sup>th</sup> MAY, 2018

LEAF: Good demand. Levels for improved sorts across all segments tended firm to occasionally dearer. The remainder were irregular and easier following quality.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	272-345	272-338	250-286
MEDIUM / BETTER MEDIUM	198-264	198-264	198-242
COMMON / BLF	125-191	147-191	147-191

## MOMBASA AUCTION NO. 20 – 14<sup>TH</sup> &15<sup>TH</sup> MAY, 2018

Fairly good demand for the 167,272 packages (10,932,188 kilos) at irregular rates and 14.38% were neglected.

Quotations	BP1-USC	PF1-USC	PD-USC	D1-USC
Best	230 – 440	295 - 350	278 – 315	277 – 337
Good	215 – 285	290 – 314	275 – 296	270 – 296
Good Medium	220 – 301	290 – 316	278 – 302	268 – 296
Medium	200 – 254	260 – 298	259 – 284	250 – 280
Lower Medium	140 – 218	200 – 265	160 – 240	202 – 262
Plainer	122 – 178	128 – 232	140 – 232	140 – 234